

*The enclosed information constitutes inside information and is to be considered regulated information as defined in the Belgian Royal Decree of 14 November 2007 regarding the duties of issuers of financial instruments which have been admitted for trading on a regulated market.*



**Disclosure of share capital and number of shares  
based on Belgian law of 2 may 2007**

*Brussels, Belgium, 22 December 2016, 5:40 PM* - As required under article 15 of the Belgian law of 2 May 2007 on the disclosure of important holdings in issuers whose securities are admitted to trading on a regulated market, Cenergy Holdings SA, a Belgian public limited liability company, hereby announces that, as a result of the completion of the cross-border merger by absorption by Cenergy Holdings SA of the Greek listed companies Corinth Pipeworks Holdings S.A. and Hellenic Cables S.A. Holdings Société Anonyme, the outstanding share capital and number of shares of Cenergy Holdings SA are as follows:

- total outstanding share capital : EUR 117,892,172.38; and
- total number of shares (each bearing one voting right) : 190,162,681.

Pursuant to the article 6, §2 of the Belgian law of 2 May 2007, the threshold as from which a shareholding needs to be disclosed, is set at 5%. Notifications of significant holdings to be made according to such law must be sent to [info@cenergyholdings.com](mailto:info@cenergyholdings.com).

To view the prospectus relating to the listing of the shares of Cenergy Holdings SA on Euronext Brussels and the Athens Stock Exchange, please go to Cenergy Holdings SA's website at [www.cenergyholdings.com](http://www.cenergyholdings.com).

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*This announcement is not an offer to sell, or a solicitation of an offer to acquire any securities. This announcement is not an advertisement and not a prospectus and investors should not purchase any securities referred to in this announcement except on the basis of information in the prospectus published by Cenergy Holdings SA in connection with the admission to trading and listing of all its shares on Euronext Brussels and the Athens Stock Exchange in the context of the cross-border merger by absorption by Cenergy Holdings SA of Corinth Pipeworks Holdings S.A. and Hellenic Cables S.A. Holdings Société Anonyme.*