

PRESS RELEASE OF CENERGY HOLDINGS SA

Brussels, 22 December 2016, 5:40 PM CET

The enclosed information constitutes regulated information as defined in the Belgian Royal Decree of 14 November 2007 regarding the duties of issuers of financial instruments which have been admitted for trading on a regulated market.

Publication of a transparency notification

(Article 14, first paragraph, of the Law of 2 May 2007 on disclosure of major holding)

1. Summary of the notification

Cenergy Holdings SA (Euronext: CENER) (ATHEX: CENER) (*Cenergy Holdings*) has received a transparency notification dated 22 December 2016 indicating that Viohalco SA holds, directly and indirectly, 81.93% of the voting rights of the company. Viohalco SA holds 56.77% directly of the voting rights of the company and 25.16% through its subsidiary, Halcor S.A.

According to its obligation under article 14 of the Belgian Law of 2 May 2007 on the disclosure of significant shareholdings in listed companies, Cenergy Holdings publishes the content of the notification that it has received.

2. Content of the notification

The notification dated 22 December 2016 contains the following information:

- 1. <u>Reason for the notification</u>: Acquisition or disposal of securities or voting rights
- 2. Notification by: A parent undertaking or a controlling person
- 3. Person subject to the notification requirement.

Viohalco SA	Avenue Marnix 30, 1000 Brussels

- 4. Date on which the threshold is crossed: 20 December 2016
- 5. Threshold that is crossed: 85%
- 6. <u>Denominator</u>: 190,162,681 shares
- 7. Notified details:

<u>A) Voting</u> <u>rights</u>	<u>Previous</u> notification	After the transaction					
-	# of voting rights	<u># of voting rights</u>		<u>% of voting rights</u>			
Holders of voting rights		Linked to securities	Not linked to the securities	Linked to securities	Not linked to the securities		
<u>Viohalco SA</u>	27,060	107,960,701		56.77%			
Halcor S.A.		47,847,093		25.16%			

<u>Subtotal</u>	27,060	155,807,794		81.93%	
	TOTAL	155,807,794	0	81.93%	0.00%

3. Miscellaneous

Notifications of significant shareholdings to be made according to the Law of 2 May 2007 and Cenergy Holdings' articles of association, should be sent to <u>info@cenergyholdings.com</u>.

This notification can be consulted on the website of Cenergy Holdings via this link: www.cenergyholdings.com/investor-relations/shareholder-information/major-shareholders/.

Contacts

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