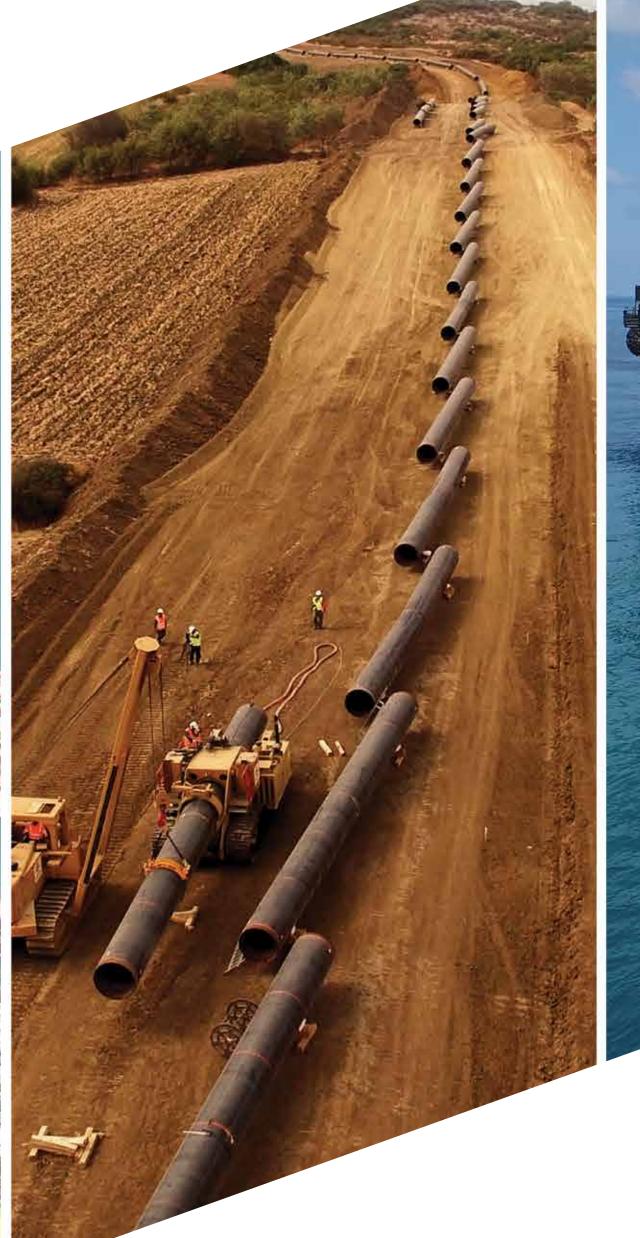
The world runs on Cenergy

Corporate Presentation















Overview



Power transmission

Gas & liquid fuel

Wind Energy

Hydrogen & CCS

Telecom & data transmission

Construction

1,426 Revenue in billion € (2022)

136.8 a-EBITDA in million € (2022)



Have

5 main production units in 4 countries and 4 supporting facilities



Provide

services worldwide for nearly 70 years



Realize

big projects in more than 70 countries long history of innovation



Invest

more than € 450 mil in the last 10 years



Employ

more than 2,000 highly-skilled people



Produce

value added products for niche markets



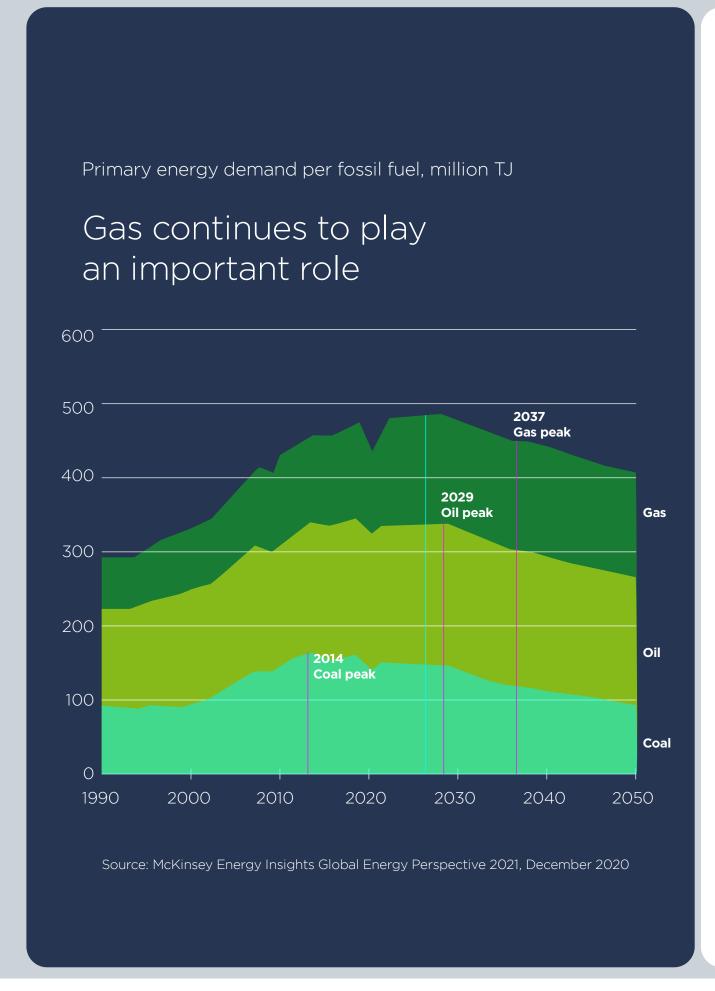


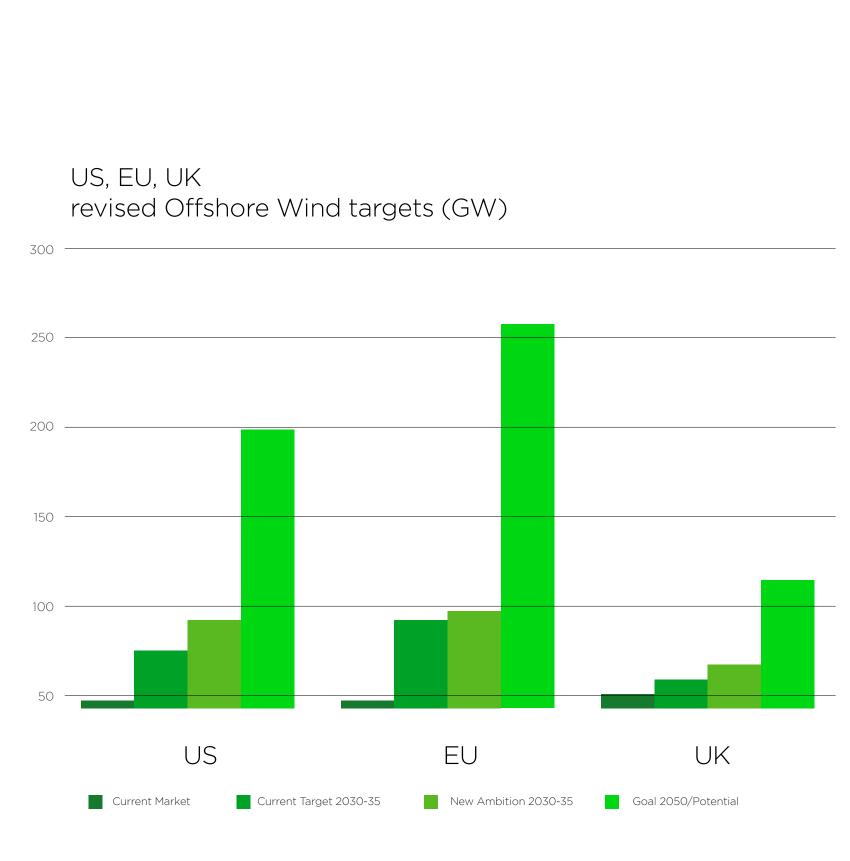


Enabling the Energy Transition



Global Outlook





RECHARGE DAILY

'Paris and much further': Biden to press world leaders to raise climate goals as US returns to fold

Biden has pledged to rejoin the Paris Agreement on climate • which the US has only just left at the behest of incumbent Donald Trump • along with a \$2 trillion domestic plan that includes power decarbonisation by 2035 and net zero by 2050



Boosting Offshore Renewable Energy for a Climate Neutral Europe

To help meet the EU's goal of climate neutrality by 2050, the European Commission today presents the EU Strategy on Offshore Renewable Energy. The Strategy proposes to increase Europe's offshore wind capacity from its current level of 12 GW to at least 60 GW by 2030 and to 300 GW by 2050.









Main pillars of our strategy



Electricity

Leading position
and wide range
of solutions
for transmission,
distribution,
Industrial applications



Gas Fuel / Biogas

Leading position in steel pipes for gas pipelines

Deep offshore pipelines



Wind

Wide range of cable solutions for onshore applications

Wide range of cable solutions for offshore & floating wind parks

Entrance in wind structures & offshore foundations under evaluation



Hydrogen

Developing technology and new products that enable hydrogen transportation and certification

R&D for green H₂ transportation using pipes or cables



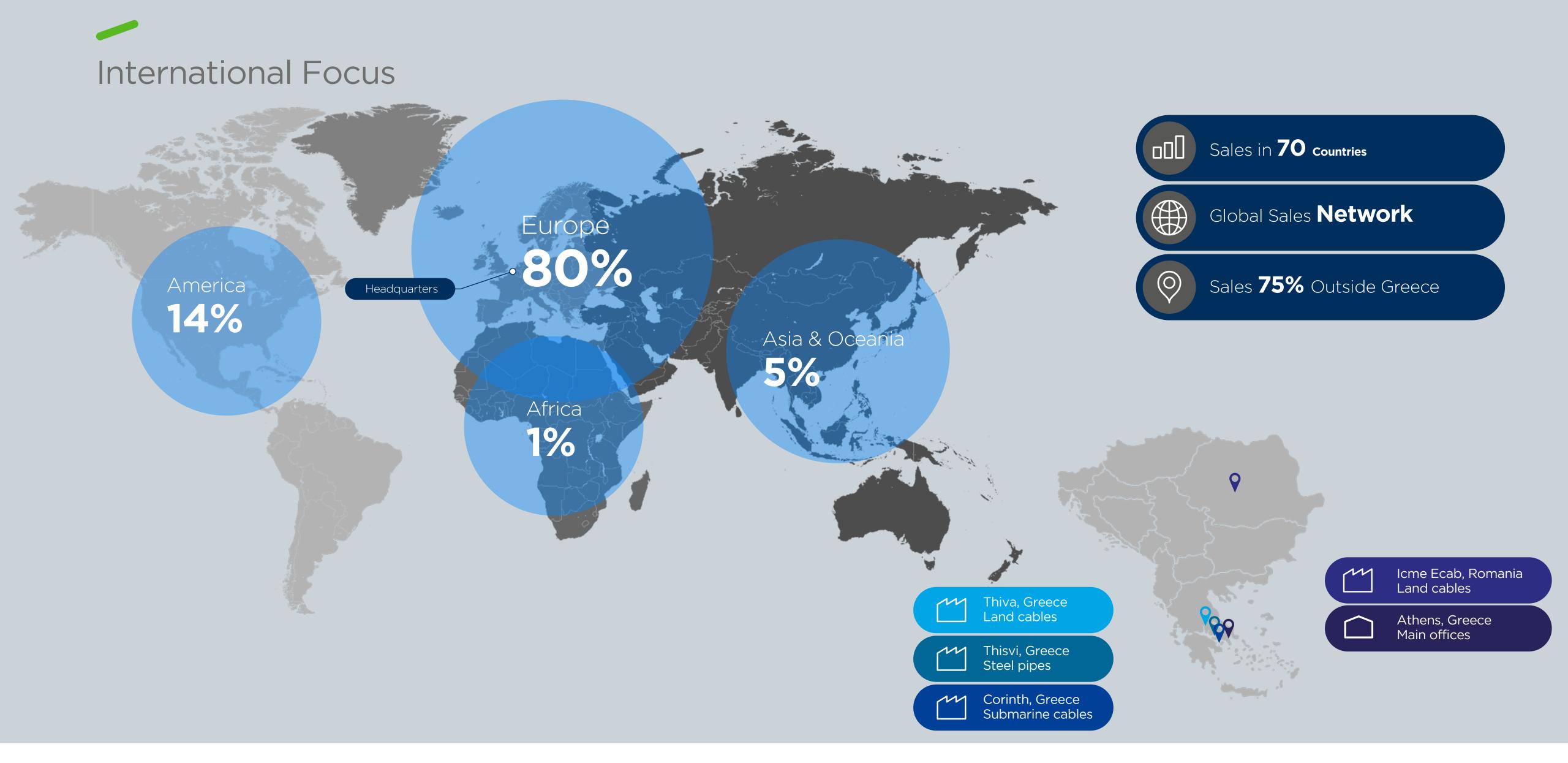
CCS

Long Experience in CO₂ pipelines ready to face the challenge

















Leading the future - Innovation



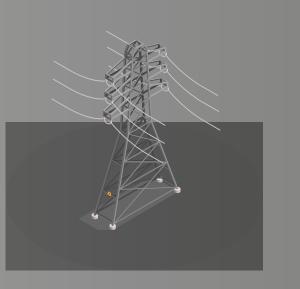
Dynamic cables

Dynamic cables (MV & HV) for Floating wind parks



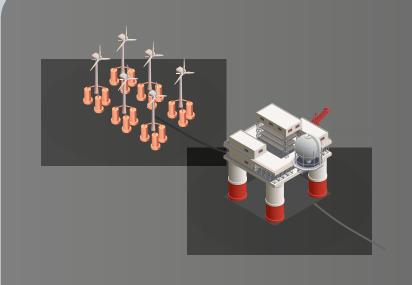
Hydrogen ready network

R&D programs for the safe transportation of hydrogen via certified gas pipelines in existing and new infrastructure



HVDC solutions

Onshore & offshore
HVDC systems
up to 500kV
for long distance
power transmission



Green Hydrogen

R&D programs
for exportation
of Green hydrogen
produced in offshore wind
with the use of steel pipes
or innovative cables
combining H₂
and Power Transmission



Wind structures-Floating foundation

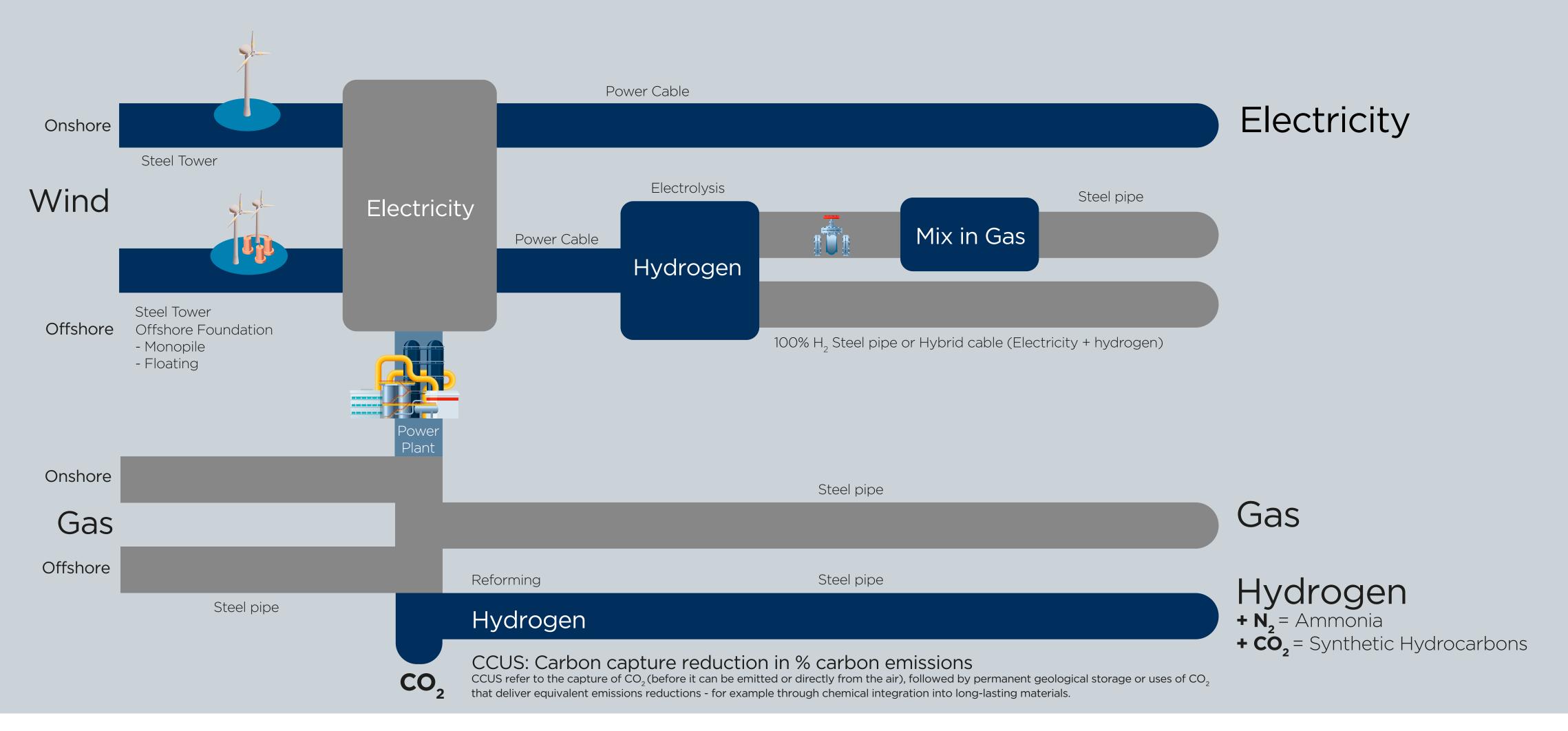
Program under development for investment potentials of offshore and floating wind. Cooperation for the commercialization of floating foundations







Our integrated approach









ESG is our priority **Environment** • Commitment to ESG roadmap to achieve net-zero emissions Improve environmental performance Minimize waste Apply responsible practices and pollution preventive actions Adoption of circular economy practices Social Provide a safe working environment Protect our people during the pandemic Support local communities • Empower our people through continuous education Governance Code of Conduct Data privacy and protection











Continuous improvement in material issues by investing human and capital resources



Incorporating circularity principles by secondary metals utilization in cables production



Continuous efforts for energy efficiency and reduction of carbon footprint



Operational excellence program focusing on resource-efficient production



Usage of secondary raw materials



Minimization of production waste landfill disposal

















State of the Art Manufacturing



Cables plant



Supporting production facility



Thiva, Greece Land cables

Area: Capacity: 175,000 m² 60,000 t

Capabilities:

LV, MV, HV & EHV power

cables, FO



Corinth, Greece Submarine cables

Area: | 211,000 m²

Capacity:

50,000 tons of cables and

120,000 tons of wire F8

Capabilities:

MV, HV & EHV composite

submarine



Icme Ecab, Romania Land cables

Area:

268.000 m²

Capacity:

50,000 t

Capabilities: LV & MV power cables,

Telecom cables



Blagoevgrad, Bulgaria Timber, wooden packaging

Area: | 17,000 m²

Capacity: | 16,500 t



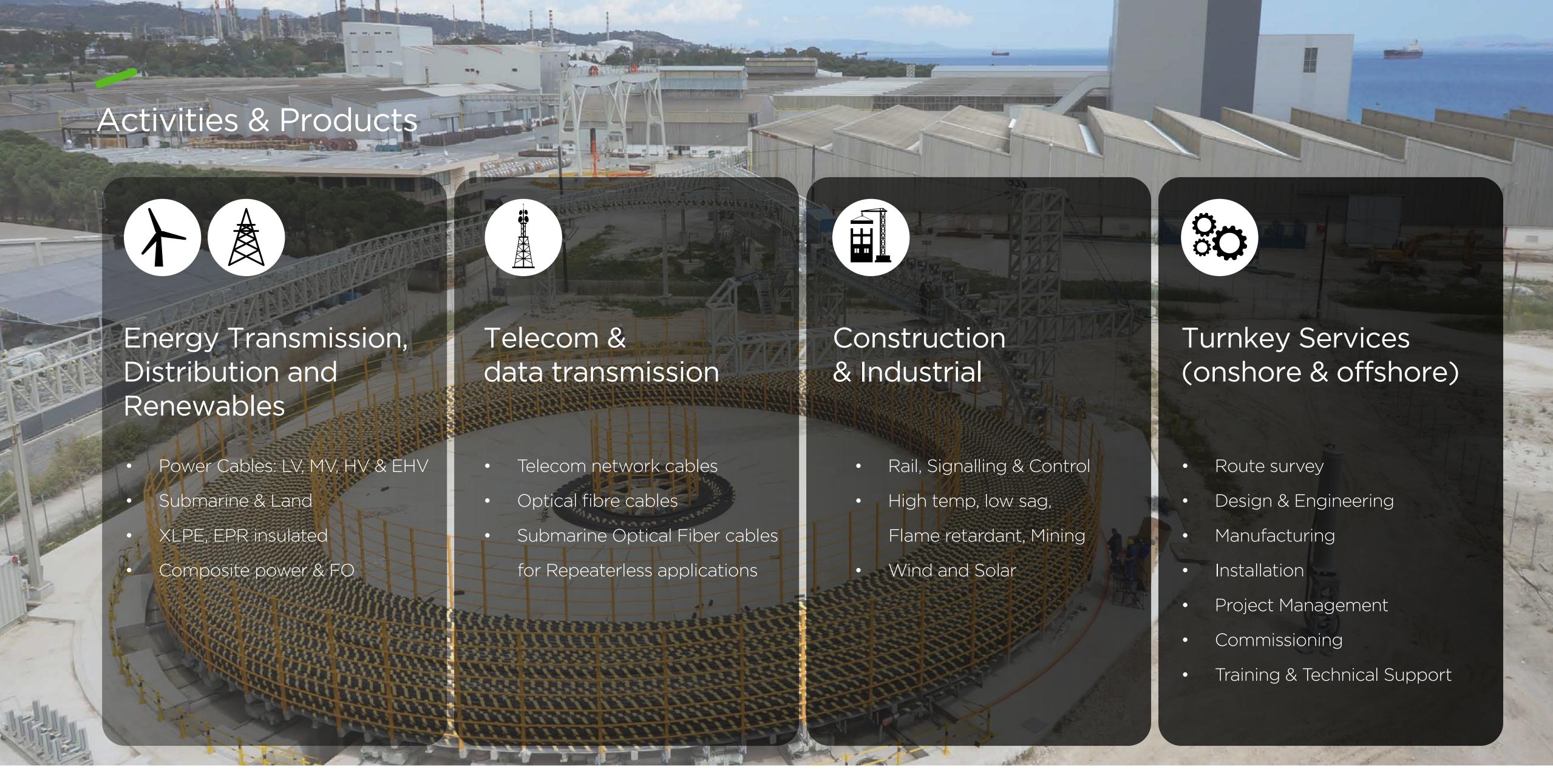
Inofyta, Greece Compounds plant, R&D lab

Area: | 21,000 m²

Capacity: | 24,000 t



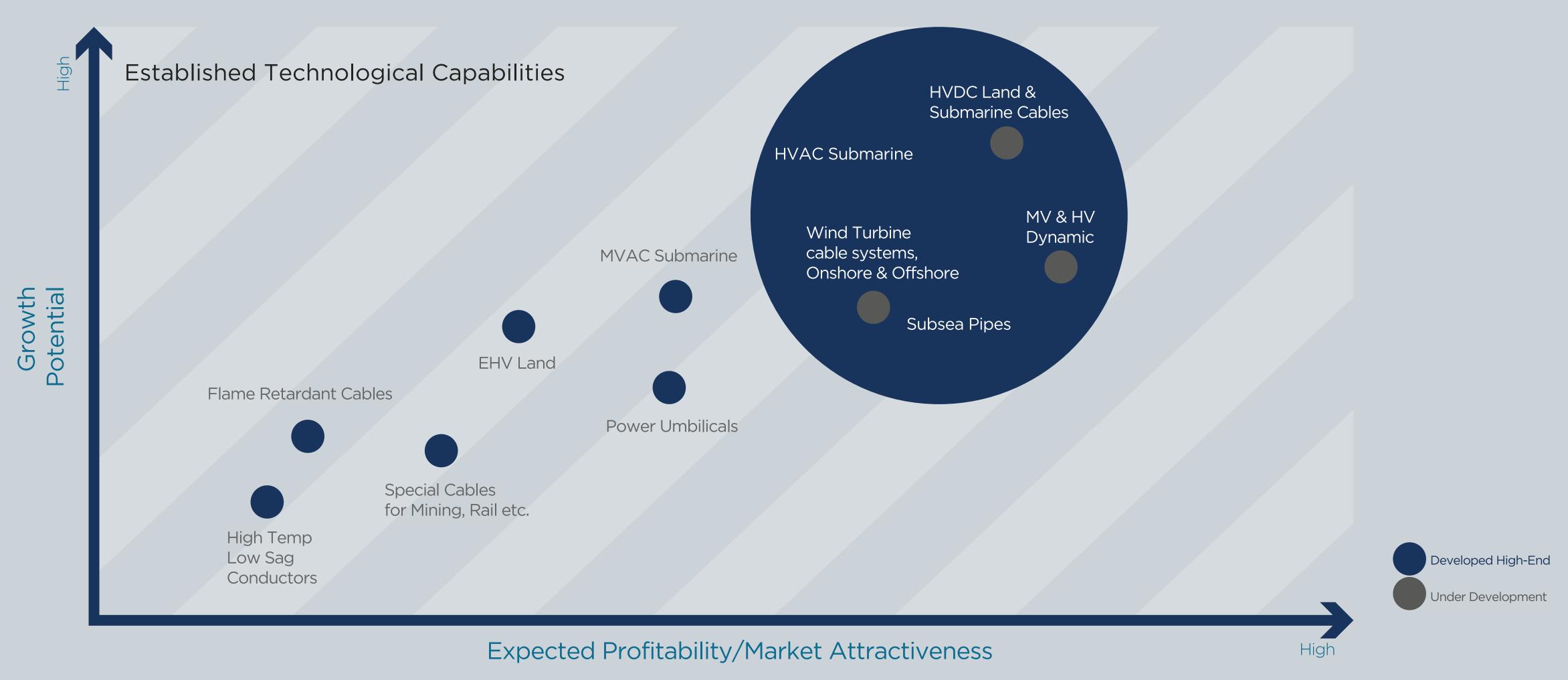








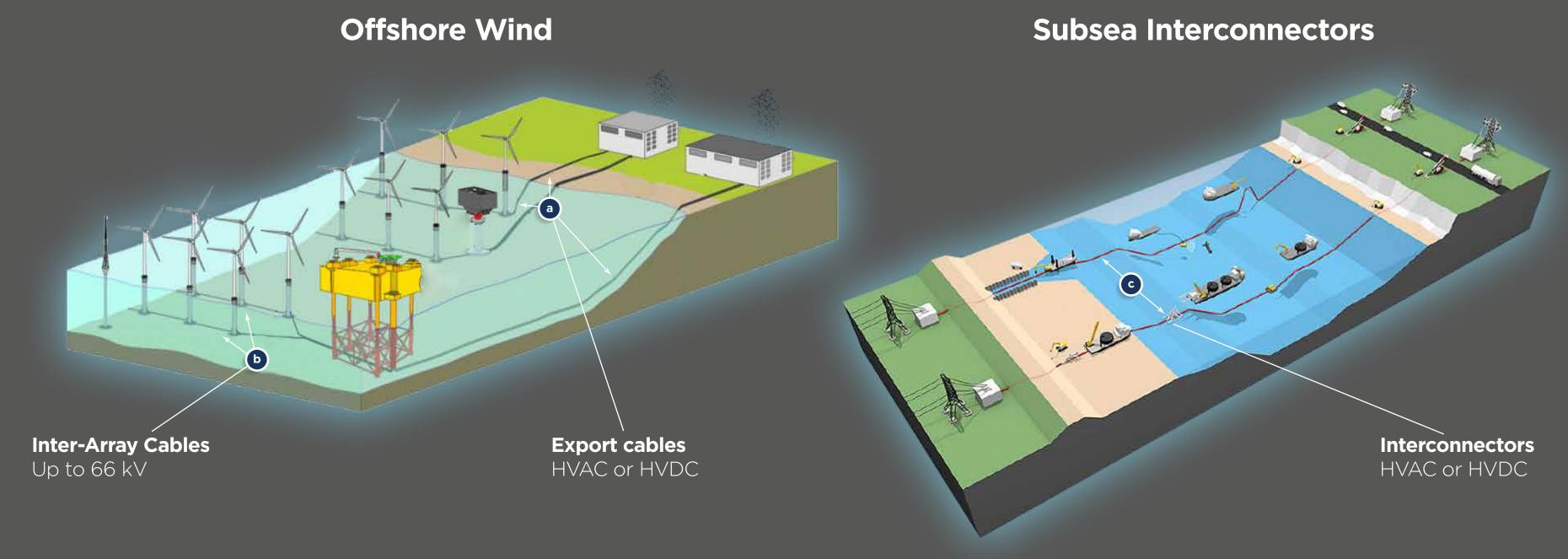
Developing an attractive portfolio











Strong relations with Developers, Grid Operators and Installers











Project references Offshore and Onshore Established player in Europe, actively involved in ome

Established player in Europe, actively involved in emerging markets (US, Asia)



3

Major Offshore Projects

Customer	Project	Country
1 sse equinor	DOGGER BANK WIND FARM	UK
2 🗪 sse 🔫 💮	Sea	UK
3 Shell OW	MAYFLOWER WIND	USA
4 Fipto NEW MARKET POWER	Skiathos-Evia Intercon	GR
5 sse	Scotland Upgrades	UK
6 Orsted	UK projects	UK
7 😝 теппет	Hollandse Kust (Zuid) / Hollandse Kust (South)	NL
8 Fipto RESPINSENT POMEN	Crete-Peloponnese	GR

	Customer	Project	Country
9	otary	Seastar-Seamade	BG
O		Rio - Antirrio Intercon	GR
0	elia	MOG 1	BE
12	enel	Kafireas Wind Farm	GR
13	e·on	Rampion	UK
14	ENERGINET	Oresund DK-SWE Intercon	DK-SWE
15	RWE	SOFIA S	UK
16	VATTENFALL 👄	Vesterhav	DK

Major Onshore Projects

Customer	Project	Country
SP ENERGY NETWORKS	Douglas North	UK
B Fipto Reservoir	Crete-Peloponnese	GR
19 ENERGINET	HV Frame Agreement	UK
₩ ipto Reservation of Powers	Rio-Antirrio Onshore	GR
VATTENFALL 😜	Supply	DE
2 eon	Supply	SE







Crete-Peloponnese interconnection: The record breaking project



Year : 2018-2020

Customer: Independent Power Transmission

Operator (IPTO S.A.)

Turnkey : Design, supply and installation of a

150kV composite submarine and underground cable system.

The record-breaking interconnection between Crete and Peloponnese is one of the most demanding projects ever completed with the longest HVAC cable system worldwide (approx. 178 Km) and considering the HVAC submarine cable, the deepest one. The laying of the submarine cables was at water depths up to 1,000 m. Hellenic Cables has embedded significant innovations both in the design of the cable itself as well as for its laying.

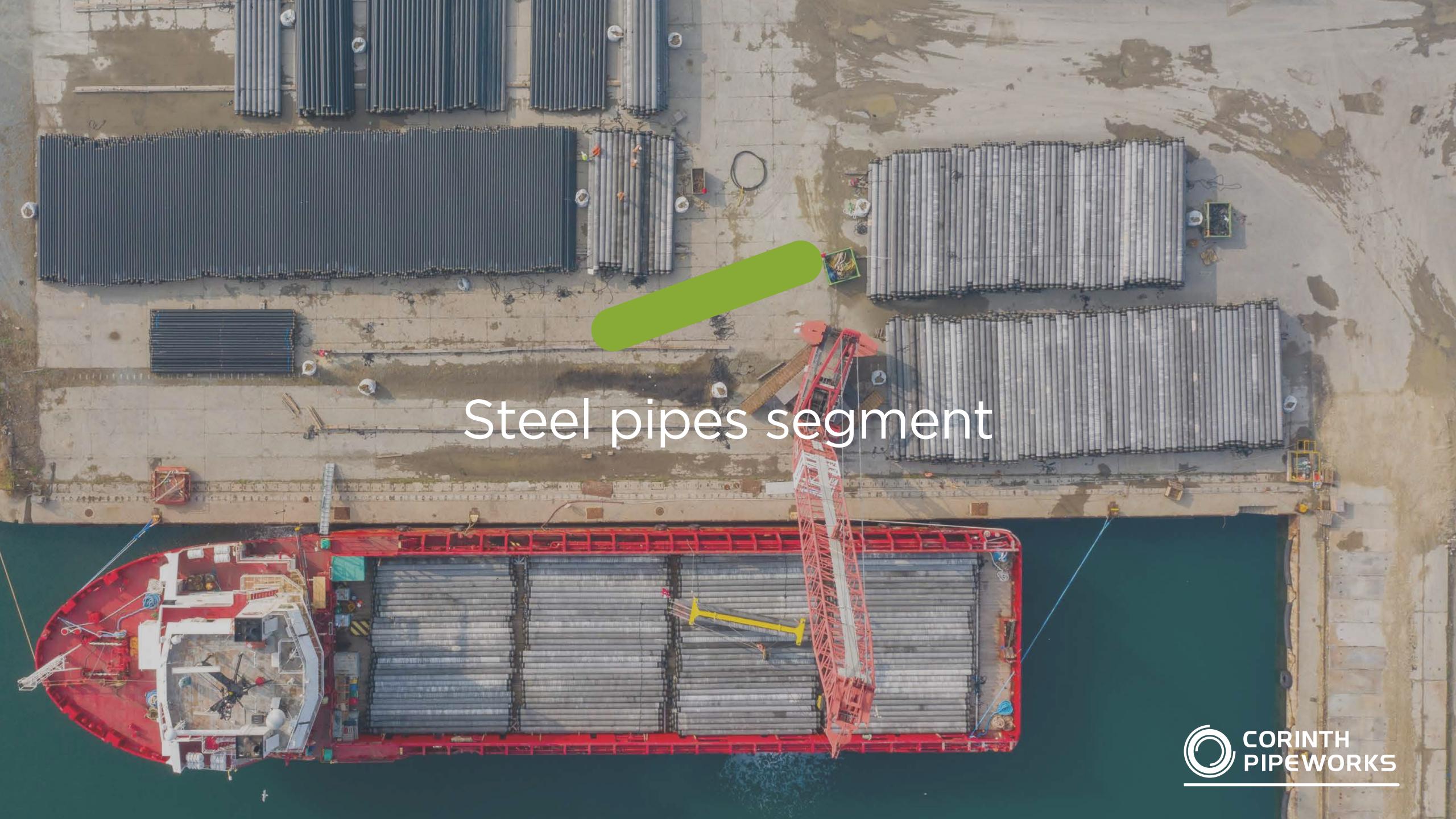


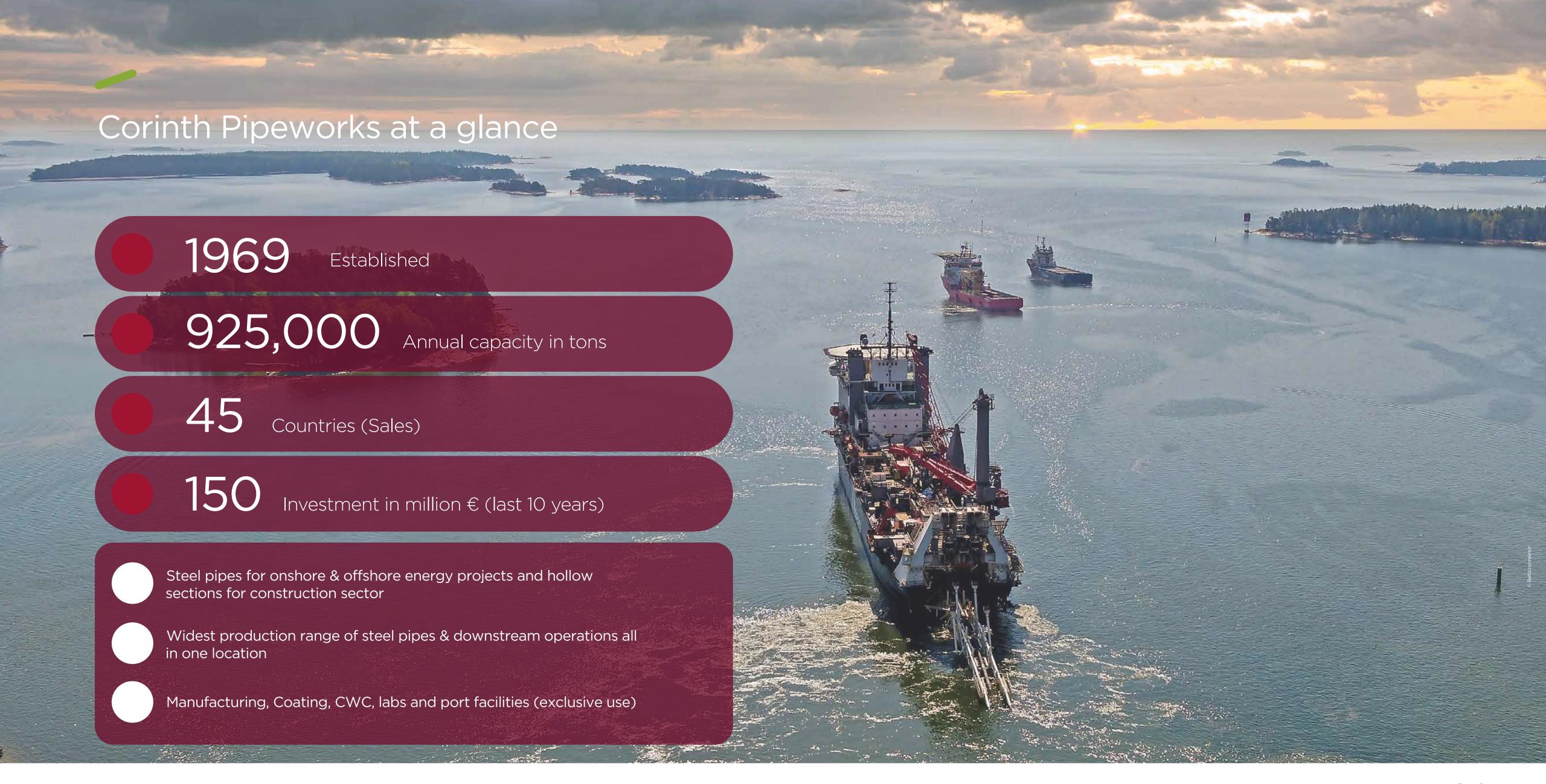








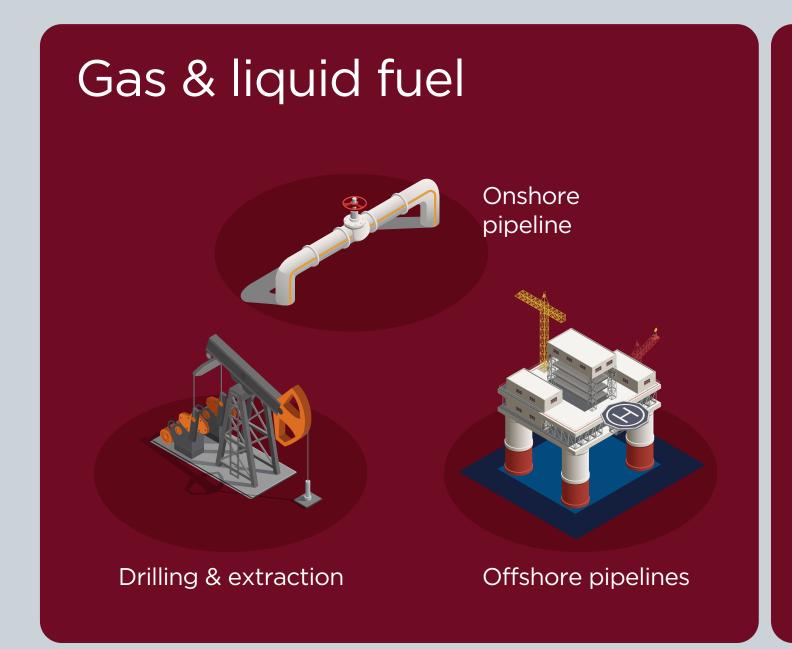




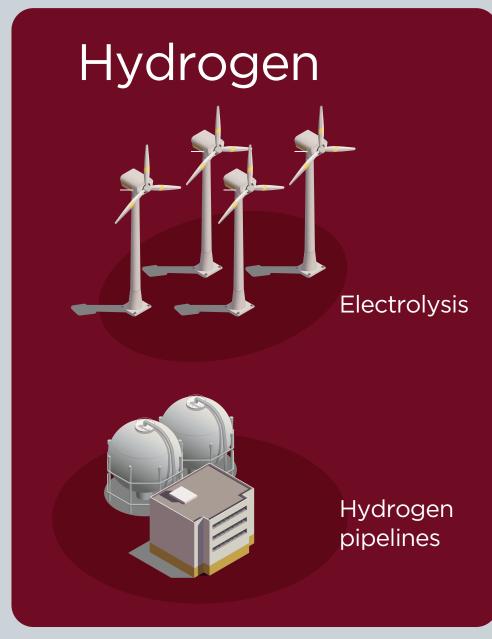


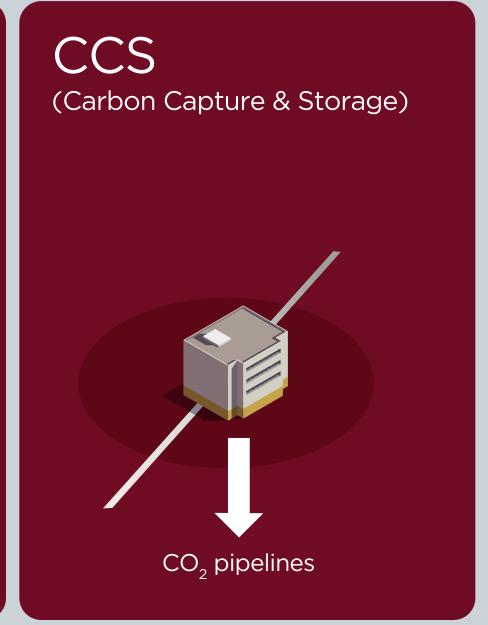


Our Activity







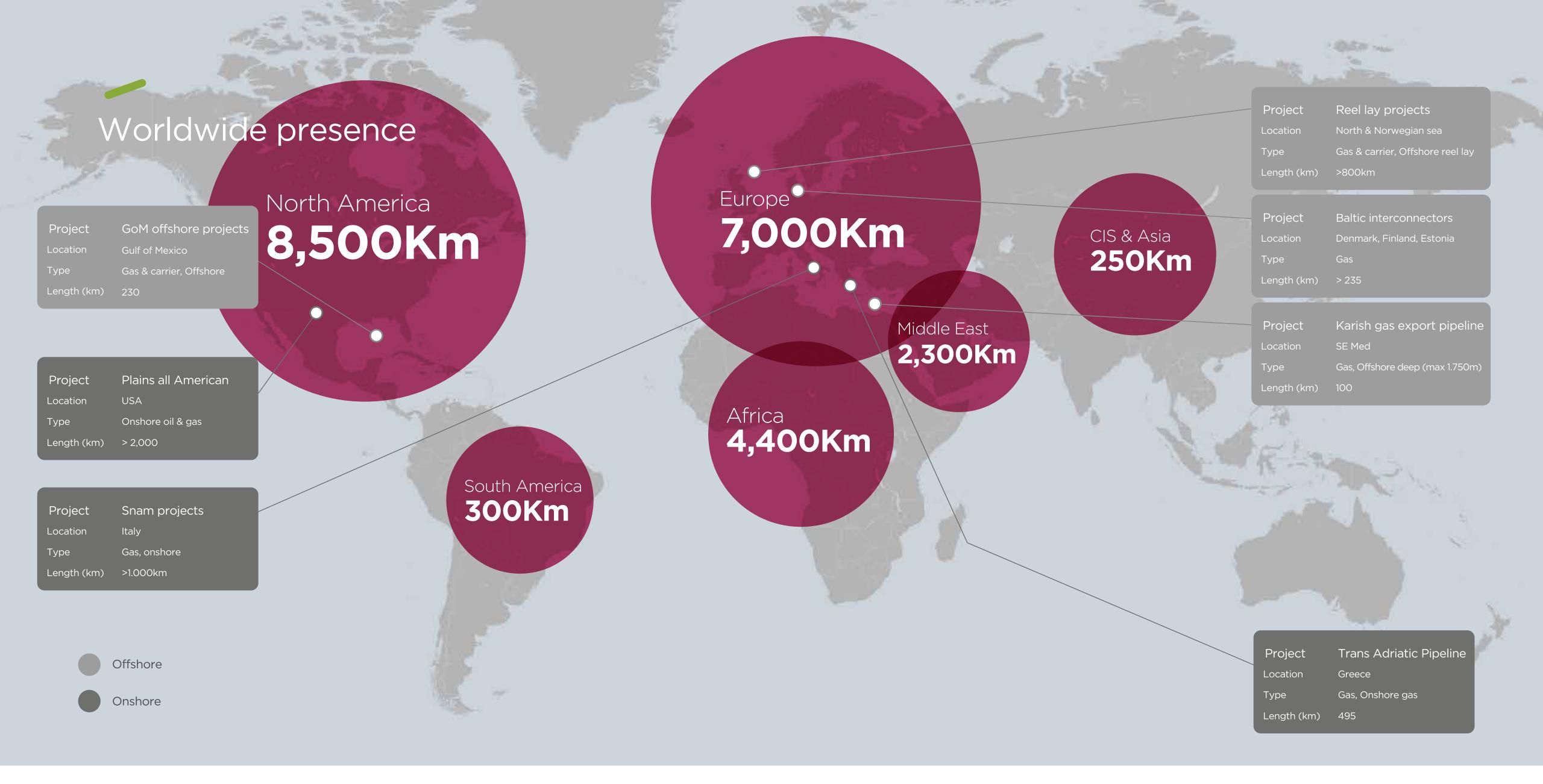


Our Customers















All in one location



Port





Pipe mills

- 1. HFIW
- 2. SAWL
- 3. SAWH
- 4. HFIW

Coating Solutions

- 5. Coating mill
- 6. Coating mill
- 7. Lining mill
- 8. Concrete Weight coating facility (CWC)

Supporting / downstream

- 9. Port facilities (exclusive use)
- 10. Weld on Connectors
- 11. Accredited testing center with a new state-of-the-art hydrogen testing laboratory
- 12. Storage areas
- 13. Double Jointing facility





Developing the Hydrogen infrastructure of the future

Our technologically advanced solution for hydrogen certified pipes, is highlighted with the utilization of a new, state-of-the-art, hydrogen testing laboratory.



SNAM: They are the first, newly manufactured, pipes certified to transport up to 100% hydrogen for a high-pressure transmission gas pipeline in Europe.

Country: Italia



DESFA: West Macedonia pipeline is part of the European Hydrogen Backbone, Europe's hydrogen infrastructure needed to achieve its climate and energy objectives.

Country: Greece (West Macedonia)



GAZSYSTEM: a high-pressure gas pipeline from Gustorzyn to Wronow.

Country: Poland



JEMENA: Jemena has selected to utilize Corinth's solution of high-grade steel pipes for the future transmission of up to 100% hydrogen.

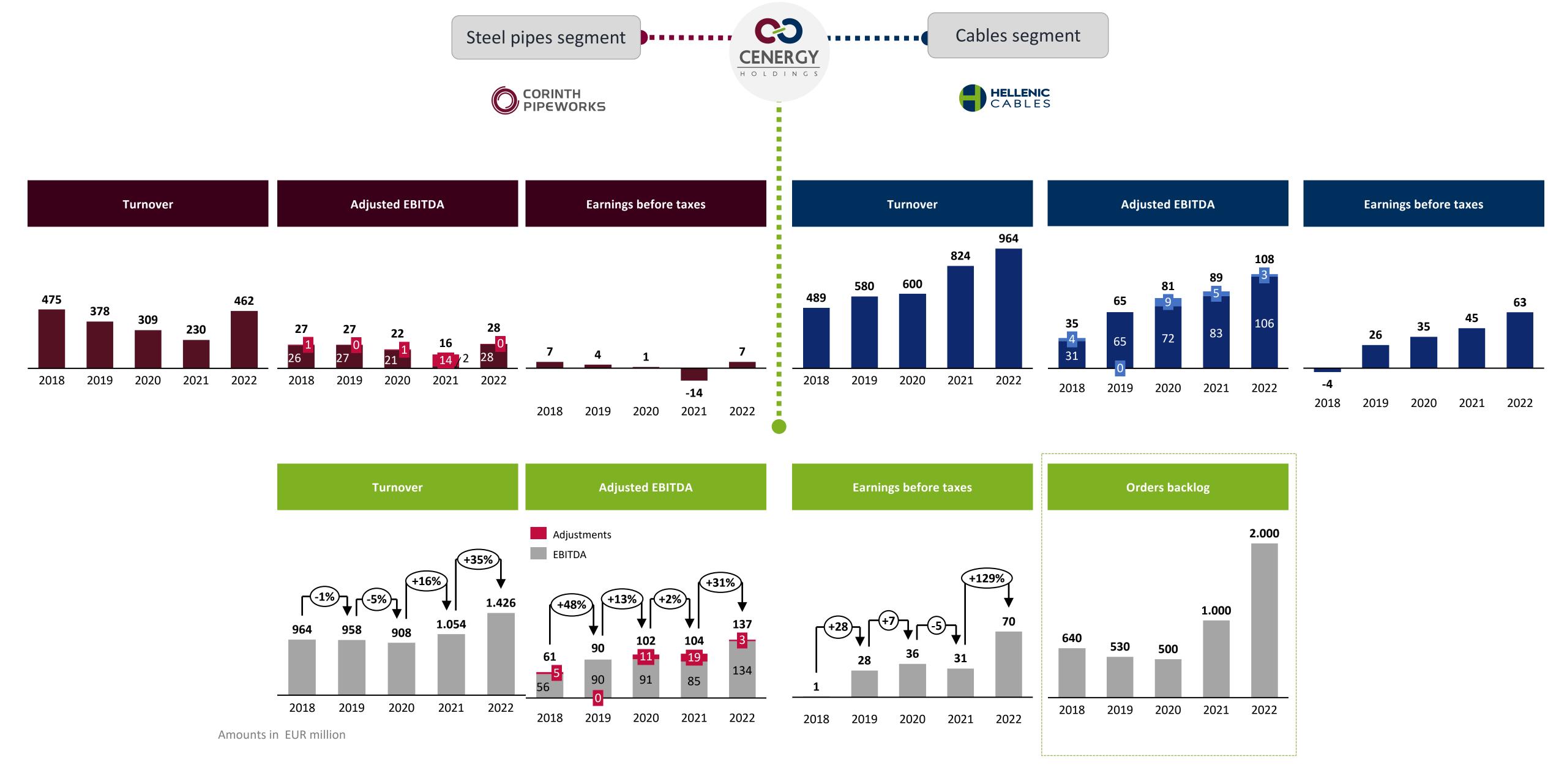
Country: Australia







Financial Performance



Evolution of Leverage

