

The world runs on Cenergy





01 Group Key Figures

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Solid performance in both segments
Full year profitability guidance confirmed
Record high backlog fuels investment plans

01/

Revenue reaches €1.17bn (+12% y-o-y)

02/

Improved margins drive a-EBITDA at €145m

03/

Order backlog at record high levels exceeding €3bn

04/

Consolidated PBT rises to €60.1m / Earnings per share at €0.25

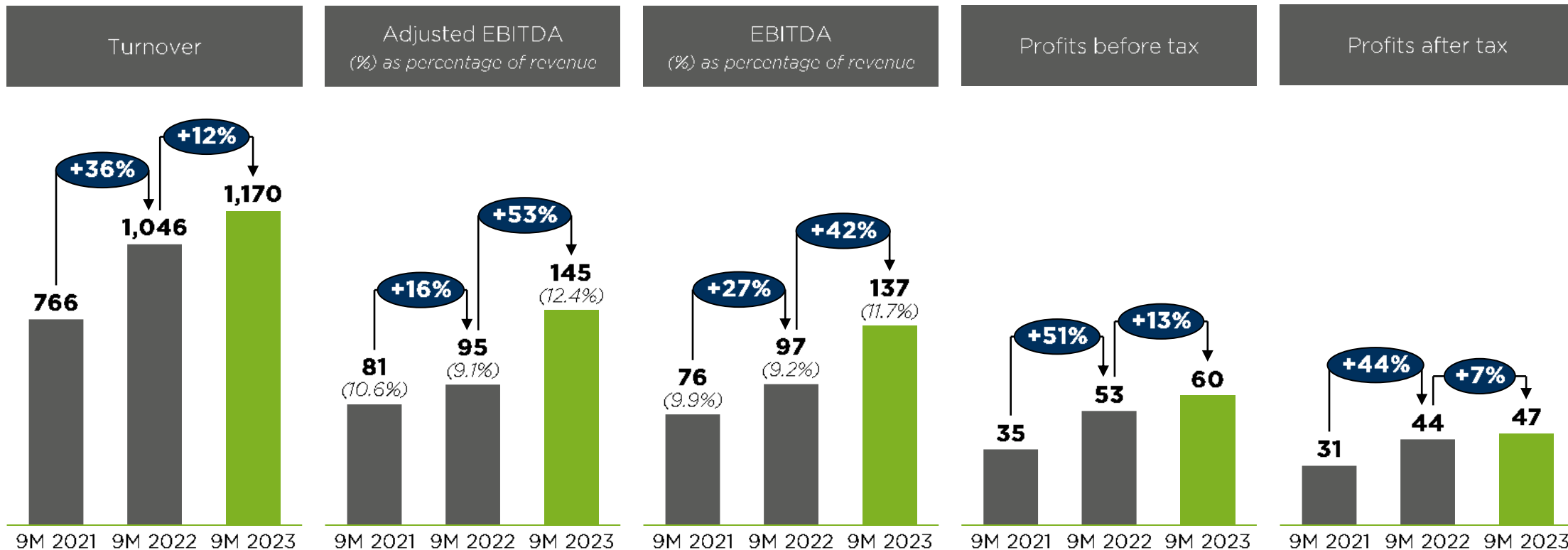
05/

FY 2023 guidance for a-EBITDA updated at €190 - 200m

9M 2023 / Solid performance in both segments

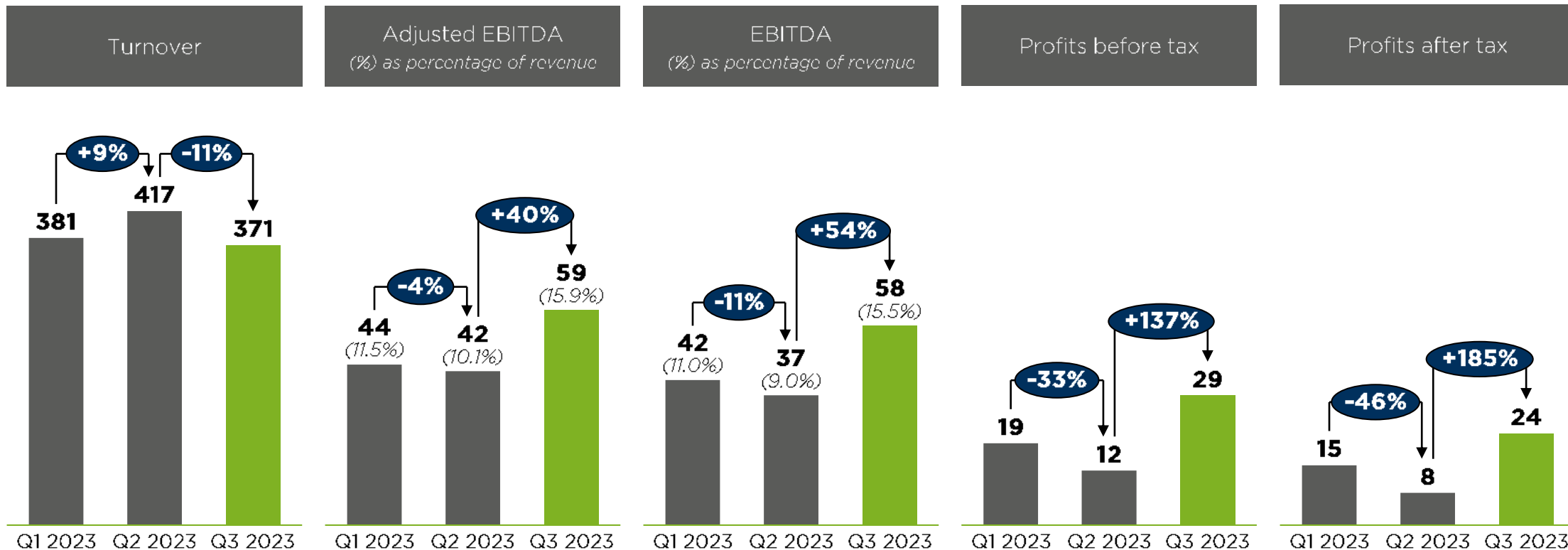
Smooth project execution / Strong demand for cables products

Amounts in EUR million

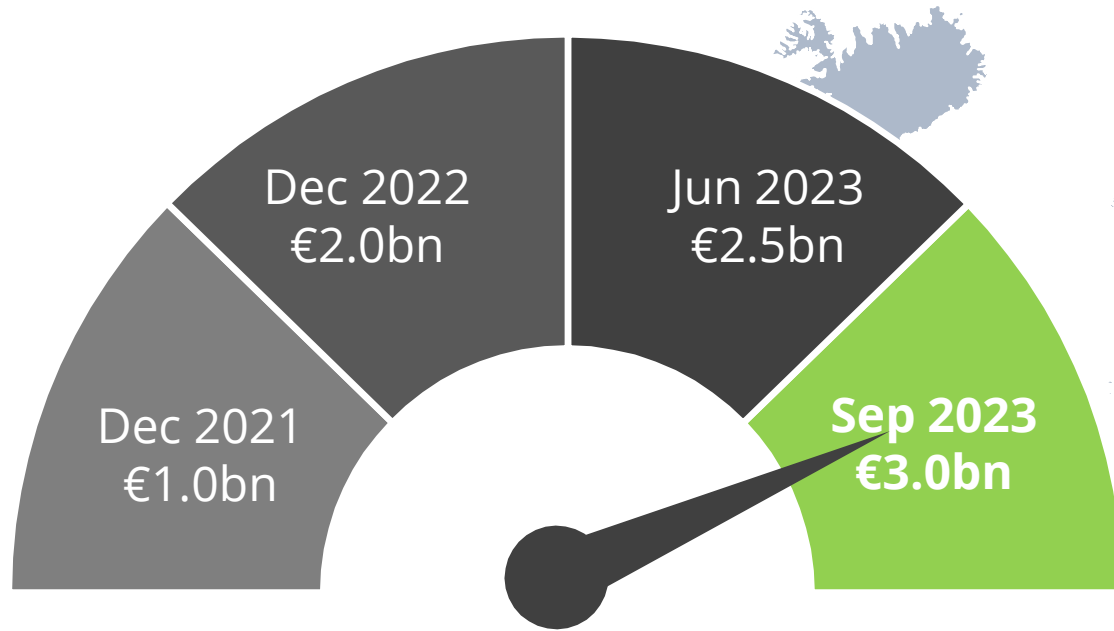


Q3 2023 / Improved margins drive profitability

Amounts in EUR million

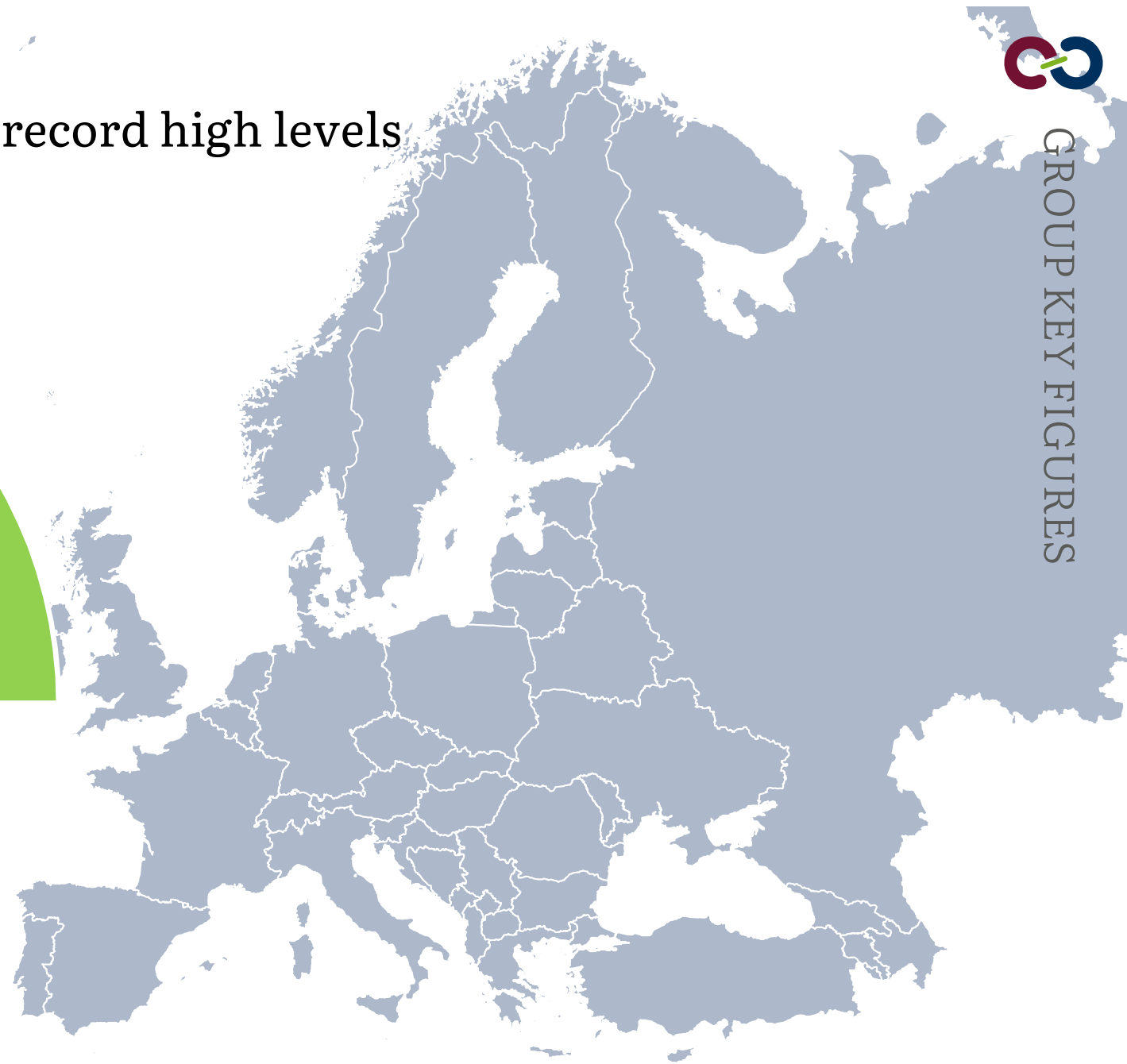


Q3 2023 / Order backlog at record high levels



EUR 3.076bn

New orders intake
Over €900mio in Q3



Q3 2023 / New Project Awards

GENNAKER (DE) EPCI-grid interconnection of OWF
3 OFFSHORE PROJECTS (NO) Aker BP
BALTYK II & III* (PL) Turnkey- export cables
TRÉPORT (FR) Supply IAC for OWF
PORTHOS* (NL) HFW pipes for CO₂ transport/storage
DOLWIN KAPPA (DE) Offshore grid connection
LEVIATHAN (IL) Deep water field in SE Mediterranean
BALTICA 2 (PL) Supply export cables for OWF
SOCIETÀ GASDOTTI* (IT) HFW pipes for gas pipeline
EAST ANGLIA 3* (GB) Supply of IAC for OWF
NEPTUN DEEP* (RO) Deep water field in Romania

* Announcement in October / November 2023

FY 2023 / Outlook



Cables

- Retention of improved product mix and margins
- High-capacity utilization throughout the year
- New investment plans to address megatrends and market growth



Steel Pipes

- Strong momentum
- Increased visibility due to existing backlog
- Diversification in products & continents
- Gas fuel sector to continue its dynamic growth

Adjusted EBITDA
range for FY 2023 confirmed

190

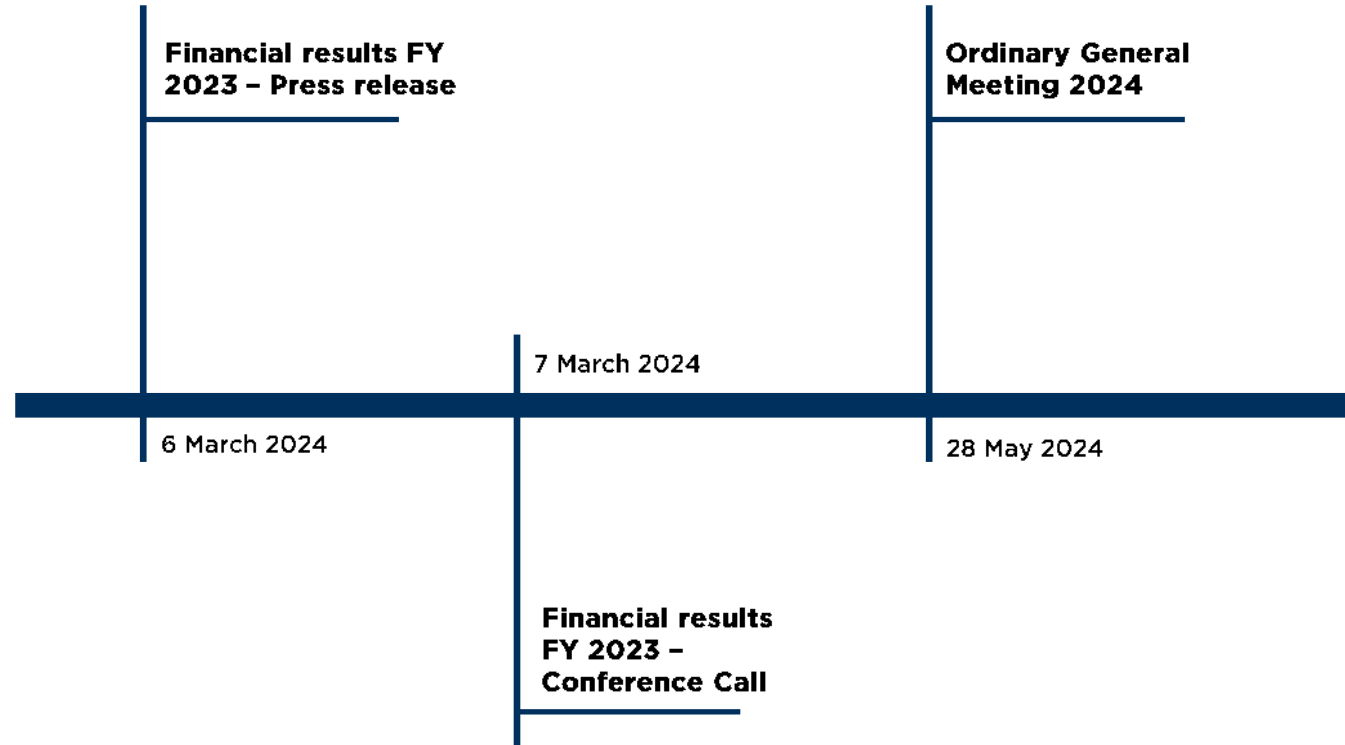
200

Amounts in EUR million

UPDATED



Appendix



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