Corporate Presentation

2026

CENERGY
HOLDINGS

Agenda

Introduction to Cenergy Holdings

Key Strengths

Financials

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Part of Viohalco, a Holding Company

VIOHALCO

VIO
LISTED
EURONEXT BRUSSELS, EURONEXT ATHENS

Viohalco is a holding company of several metal processing companies across Europe with €7.2bn of sales in 2025

- Aluminium[1]
- Copper[1]
- Cables
- Steel Pipes
- Steel
- Real Estate[2]
- R&D

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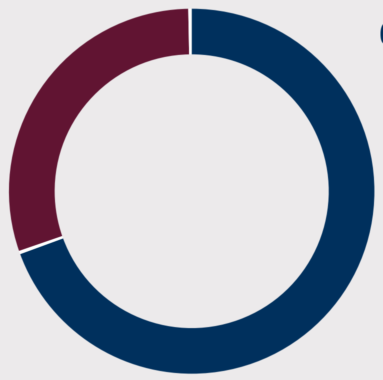
LISTED
EURONEXT BRUSSELS, EURONEXT ATHENS

Cenergy Holdings is the holding company for the Cables Segment (power & telecom cables) and Steel Pipes Segment (steel pipes)

% FY25 Adjusted EBITDA contribution

Cenergy Holding Ownership

FREE FLOAT	VIOHALCO
30,3%	69,7%



1 Listed on Athens Stock Exchange under ElvalHalcor ("ELHA"). 2 Listed on Athens Stock Exchange under Noval Property ("NOVAL").

Two leading segments in Cables & Steel pipes

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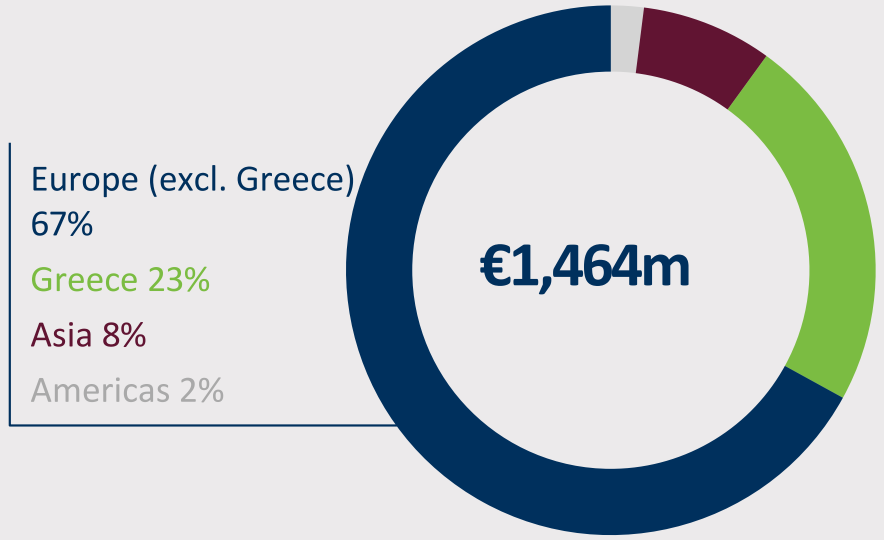
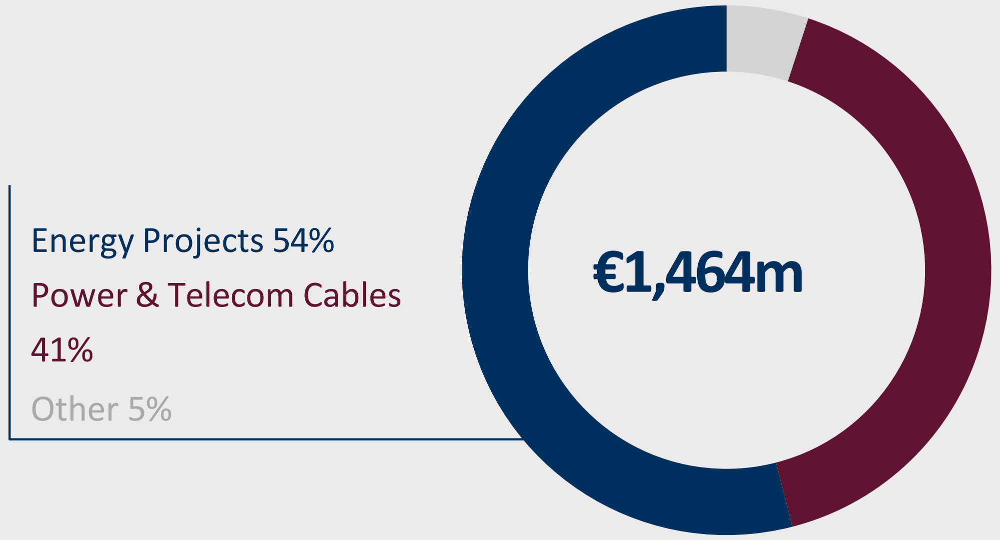
Cables Segment at a Glance

BUSINESS OVERVIEW

- Leading cable solutions provider for the energy transition
- LV to EHV portfolio for onshore, offshore & telecom applications
- 65+ years of expertise and tailor-made technical solutions
- 6 facilities | Presence in 50+ countries

FY2025 Sales





1953 Established	**50** Countries
>€950m Investments since 2012	**€1,464m** FY25 Sales
~3.400 Employees	**5** Manufacturing Plants
€241m FY25 Adj. EBITDA	**>16%** FY25 Adj. EBITDA margin

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Source: Company information and public filings as of FY 2025.

Cables Segment at a Glance

Key Activities

Energy Transmission, Distribution & Renewables Power Cables: LV, MV, HV & EHV Onshore and offshore

Telecom & Data Transmission
Telecom network cables

Industrial Applications
Industrial cables (e.g. control cables) Railway cables (e.g. signalling)

Turnkey Solutions
Route survey | Design & Engineering
Manufacturing | Installation
Project Management | Commissioning
Training & Technical Support

Customer Examples

Offshore Wind Developers

Ørsted, sse, equinor, e.on, OW Ocean Winds

Grid Operators

TenneT, elia (Elia Group), Dominion Energy, ipto (Independent Power Transmission Operator), ENERGINET

Facilities

Grid Operators

Port | Under Construction | Cables Plant | Supporting Production Facility

Eleonas Viotia, Greece
Land Cables

Thiva, Greece
Land Cables

Corinth, Greece
Submarine Cables

IcmeEcab, Romania
Land Cables

Blagoevgrad, Bulgaria
Wooden Packaging

Under construction, Maryland US
Land Cables

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Steel Pipes Segment at a Glance

BUSINESS OVERVIEW

- Leading manufacturer of steel pipes and hollow sections for energy and construction
- Tier 1 supplier to major energy companies, delivering projects in 55+ countries with 50+ years of experience
- Industry pioneer in high pressure pipes for up to 100% hydrogen transport and offshore CCS applications

1969
Established

>€250m
Investments since 2012

55
Countries

€597m
FY25 Sales

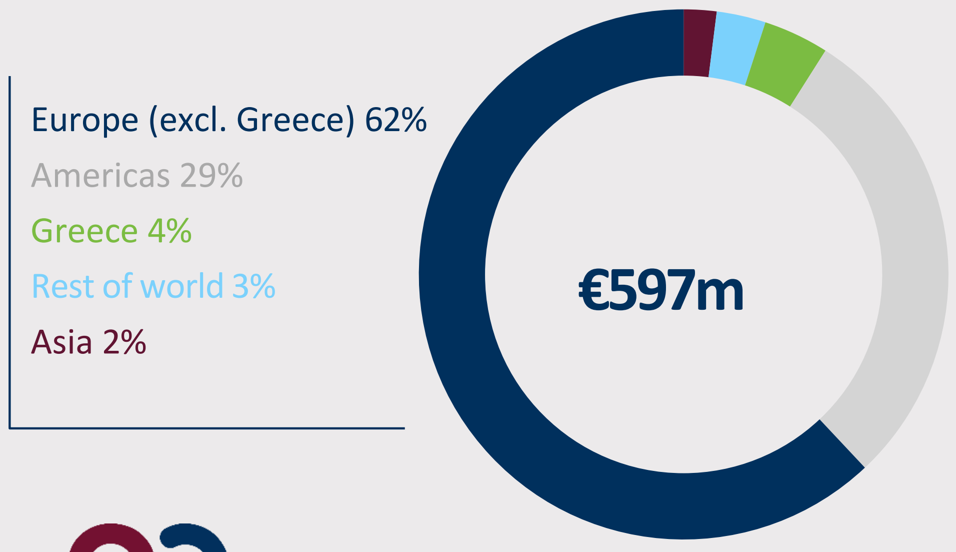
>1,000
Employees

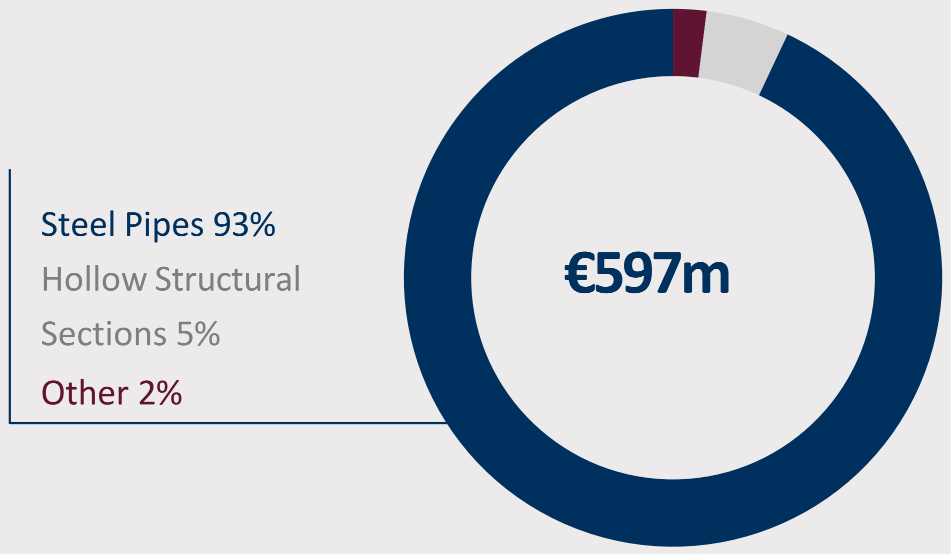
€108m
FY25 Adj. EBITDA

2
Manufacturing Plants

~18%
FY25 Adj. EBITDA margin

FY2025 Sales





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Source: Company information and public filings as of FY 2025.

Steel Pipes Segment at a Glance

Activities and End-Markets

Gas & Liquid Fuel	Onshore Pipelines, Drilling & Extraction, Offshore Pipelines
CCS (Carbon Capture & Storage)	CO_2 Pipelines
Hydrogen	Hydrogen Pipelines
Construction	Construction

Customer Examples

bp, Chevron, eni, equinor, ExxonMobil, OMV, RWE, ارامكو السعودية Saudi Aramco, Shell, TotalEnergies, Porthos (CO_2 TRANSPORT & STORAGE), gasunie, TechnipFMC, subsea 7

Long-Term Partnership with Top Quality Steel Producers

ArcelorMittal, DILLINGER HÜTTE, JFE, NIPPON STEEL, posco, voestalpine

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Long Heritage of Successful Growth

Period	Cables Segment	Steel Pipes Segment
1950-60s / 1960s	Foundation	Foundation
1970s	Focus on submarine cables	Going international
1980s	Growth in MV cables	Growth
1990s	Expanding into HV cables	International recognition
2000s	Establishing HV capabilities	Investing in the future
2010s	Established Tier 1 supplier	Established Tier 1 supplier
2020s	Energy transition enabler	Energy transition enabler

2016

Merger of HC and CPW; listing on Euronext Brussels and Athens Exchange

2024

Hellenic Cables is establishing a new manufacturing facility n Baltimore, Maryland, USA to produce high-voltage submarine and land cables

Successful Share capital increase of EUR 200 million

2026

Corinth Pipeworks: Acquisition of an LSAW pipes facility in Hartlepool, UK

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Cenergy Plays a Key Role in Enabling the Energy Transition

Renewable Energy Sources
Wide range of cable solutions (onshore, offshore, loating OFW parks)

Gas / Biofuel
A leading position in gas pipelines.
Long experience in deep offshore pipes

Electricity & Power Connections
Subsea connections: leading position
Transmission networks: leading position for land solutions

CCS
Landmark awards (incl. 1st offshore CCS project globally)

Hydrogen
Leader in hydrogen (H_2) pipeline infrastructure, with more than 500 km of projects awarded over the past three years. Backed by a robust R&D program developed in close collaboration with customers and key suppliers.

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Key Strengths

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Key Strengths

1. Leading position in energy transmission in a growing electrification market
2. Well-invested and vertically integrated asset base with capacity expansion potential
3. Established technological capabilities with a longstanding commitment to innovation
4. Clearly defined strategy to drive growth and profitability
5. Steady financial growth, coupled with a solid order backlog

1 Fundamental Long-term Trends Driving Global Energy Transition Resulting in Increased Demand for Cables and Pipes

Increasing Global Demand for Energy

Regulatory Support for Green Transition

Emerging New Energy Technologies

Significant Investment in Infrastructure

Cables Segment

- ExxonMobil predicts that the world will need to produce 15% more energy in 2050 vs. today. More capacity required to meet future energy demands
- The installation of significant power generation capacity expected to increase the need for power cables
- Global offshore wind capacity forecast to grow ~5x by 2030 – interconnections required for OFW hubs, moving into deeper waters, and for international grid connections

Steel Pipes Segment

- Annual global gas demand expected to peak in 2030 driving demand growth for large diameter steel pipes
- Heightened focus on energy security, through diversification of natural gas sources and transport routes, is driving sustained investment in pipeline infrastructure and accelerating the development of cross-border gas networks.
- >70 CCUS pipeline projects in Europe, expected to store ca. 80MtCO2/yr by 2033
- The European Hydrogen Backbone envisions over 50k km of pipeline by 2040, 70% repurposed vs. 30% new

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2 Cables: Sophisticated and Technologically Advanced Manufacturing Plants With > €950m Invested To Date since 2012

- Strategically located coastal facility with direct access to a private port
- Vertically integrated operations enabling optimized logistics and a streamlined cost base
- Footprint positioned in competitive, low-cost European locations

Thiva

LV / MV / HV Cables

172,129 m²

600

Corinth

MV / HV
Cables Fiber Optic Cables

275,022 m²

1,400

Eleonas

LV Cables & R&D
Telco Cables

245,718 m²

270

LESCO

Packaging Products for Cable Reeling

25,000 m²

50

ICME ECAB

Power Cables
Telco Cables

267,789 m²

670

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2 Expansion to Capture the US Opportunity

CLEAR RATIONALE FOR US EXPANSION

- Large and fast-moving market, with similar long-term megatrends to our existing core markets
- Capacity constraints from local players with very long lead times
- Large cycle of power grid refurbishments expected in the medium-term
- Establish local footprint to serve large US customers
- Secured financing through the Share Capital Increase of October 2024

INVESTING IN A STATE-OF-THE-ART FACILITY TO CAPITALISE ON US OPPORTUNITIES

Phase 1 Construction of a land cables plant started Q2 2025	**Phase 1 Cost** ~$200m
End of 2027 Expected start of operations	**Increased optionality** to expand into more products in the US market, including offshore cables
Limited risk Same equipment as in Greece, successful application for transferable tax credit up to $58m	**Strategic location** 38-acre waterfront property in Baltimore, MD

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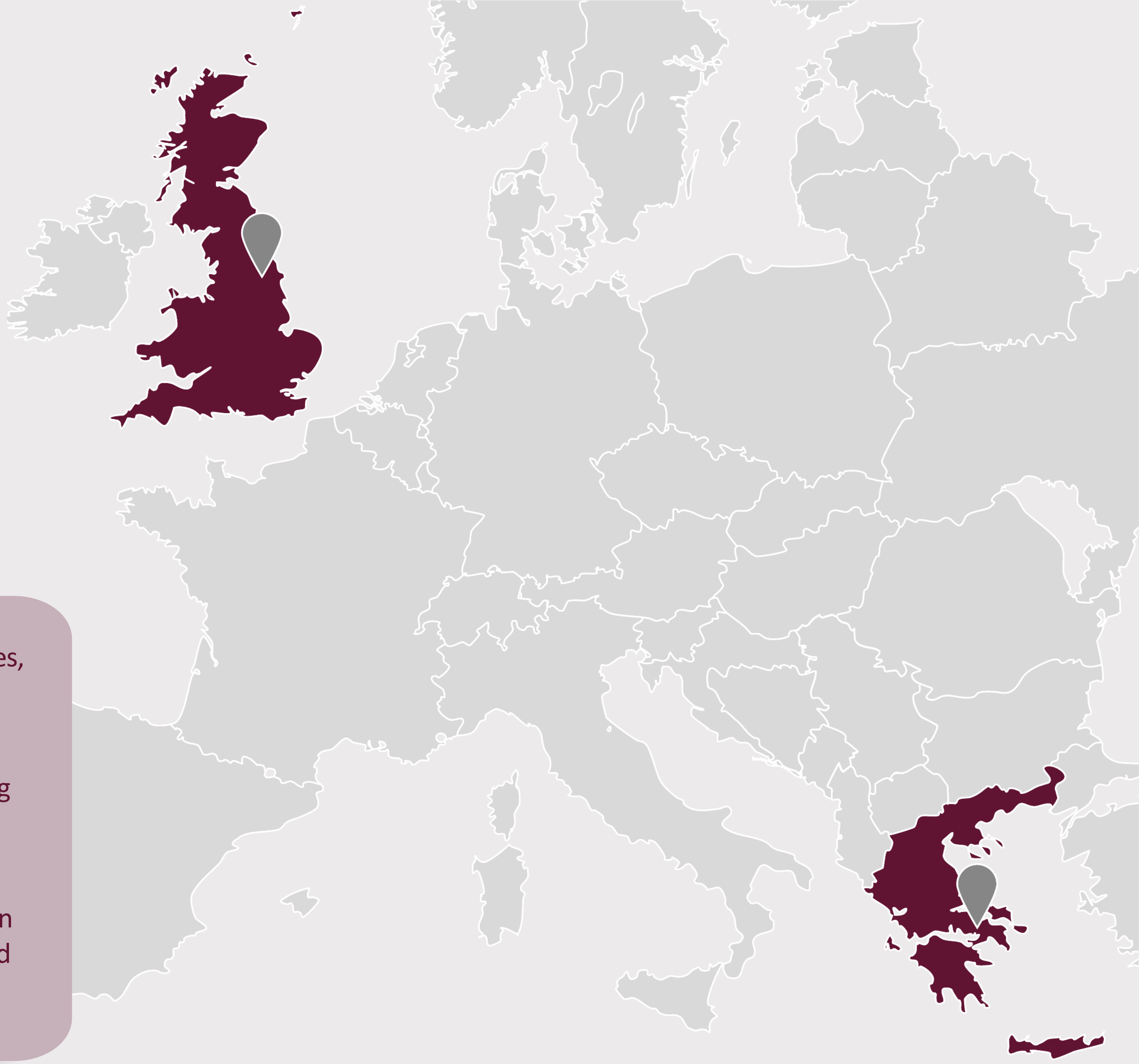
2 Steel Pipes: Expanded global footprint Providing End-to-End Solutions

Hartlepool

- 16'' – 42'' LSAW (UOE)
- 18'' – 84'' LSAW (3RB)
- Storage
- >150



Thisvi

- 2'' – 7.625'' HFW
- 8.625'' – 26'' HFW
- 16'' – 56'' LSAW
- 24'' – 100'' HSAW
- External / Internal Coating Solutions
- R&D Lab
- Storage
- Port Facilities
- >900

- Broad portfolio capabilities: onshore / offshore pipelines, hollow sections, hydrogen, as well as CCS pipelines
- Vertically integrated: Coating solutions, double jointing capabilities, storage and R&D laboratory
- Easy port access: Low freight rates, minimum delays both in raw material imports and products exports and reduced transportation-related carbon emissions

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2 Expanded global footprint

ACQUISITION OF LSAW PIPES FACILITY IN HARTLEPOOL, UK

- Increases production capacity and strengthens global position in the energy sector
- Hartlepool LSAW facility (est. 1926) with strong legacy in high-performance pipe solutions
- Trusted supplier to major energy companies (Shell, BP, Total, Equinor) and subsea leaders (Subsea 7, Saipem)
- Supports energy transition projects (Hydrogen & Carbon Capture and Storage - CCS)
- Enhances Corinth Pipeworks' ability to deliver large-scale, complex projects

ENHANCED CAPACITY FOR LARGE SCALE PROJECTS

100-year legacy Est. 1926	Corinth Pipeworks UK Ltd a wholly owned subsidiary of Corinth Pipeworks S.A.
Acquisition GBP 10,000,000	Manufacturing excellence tackling complex steel pipe projects

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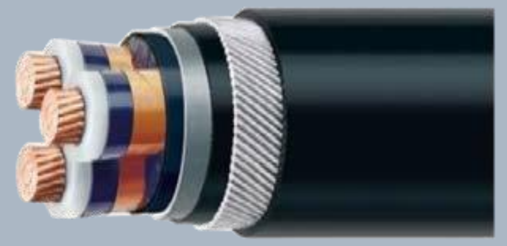
3 Advanced Technological Capabilities

Leading Technological Capabilities

Long Continuous Length Submarine Cables of up to 525kV

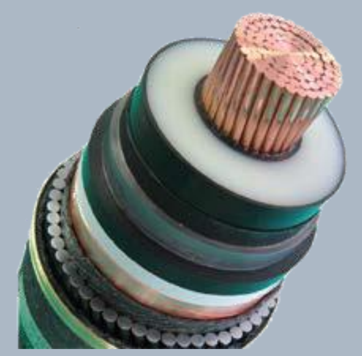


Submarine cables in very long continuous lengths, minimising the need of factory joints which reduces the risk of cable faults, increases reliability of power and facilitates installation

Complex Turnkey Project Solutions

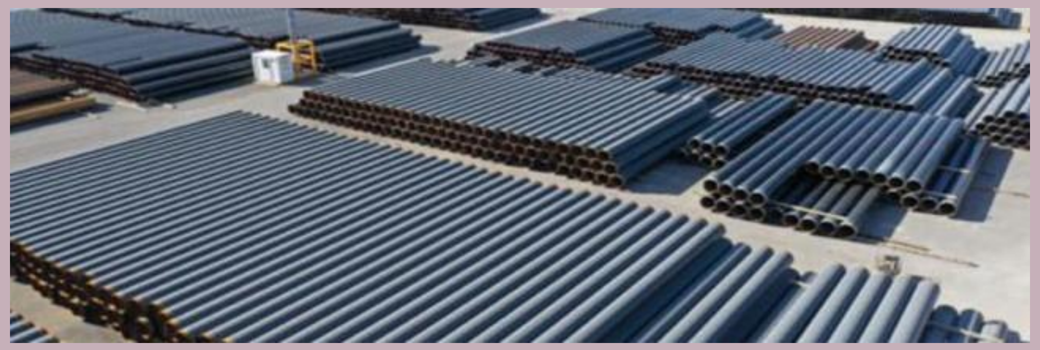
Integrated turnkey solutions, specialised in high-end projects. Broad range of capabilities from design to installation, to customer staff training and site testing supervised by experienced personnel

HVDC Cables with XLPE Insulation



The use of an extruded insulation offers several mechanical and electrical advantages such as lighter, easier-to-handle cables, which can operate at high temperatures and at high electrical stresses

CCS Steel Pipes



Carbon capture and storage (CCS) involves capturing, transporting and storing GHG emissions from fossil fuel power stations, energy intensive industries, and gas fields by injecting the captured greenhouse gases back into the ground.

Landmark Projects

DEME OFFSHORE | sse Renewables | equinor

Dogger Bank project: between 2021-2025, the Cables Segment will supply ~900km of 66kV inter-array cables and accessories to the **world's** largest offshore wind farm (>130km off North Coast of England)

TenneT

Hollandse Kust (zuid) project: completed in 2022, the scope included design, engineering, manufacturing, offshore, nearshore, and landfall installation of the 220kV sea cables. Overall, 160km cable length was manufactured

Porthos | gasunie | Northern Endurance Partnership | equinor | bp | TotalEnergies | eni

With extensive experience and cutting-edge capabilities, we are actively contributing to the advancement of CCS solutions. Recently awarded both onshore and offshore CCS projects in Europe and North America, we are fully prepared to meet the challenges of this rapidly evolving sector, supporting the large-scale deployment of this critical technology.

ipto INDEPENDENT POWER TRANSMISSION OPERATOR

Crete-Peloponnese Interconnection, one of the most demanding projects ever completed worldwide (the longest and deepest – 1000m – HVAC interconnection): completed in 2021, a turnkey project that involved the design, manufacturing, installation, protection, termination works and testing of ~178km of 150kV AC power cables

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4 Clearly Defined Strategy to Drive Growth and Profitability

Key Pillars to Cenergy's Strategy

03 Optimising Operational Performance

- Automation across the factory
- Real-time maintenance
- Optimise manufacturing capacity by leveraging on record order backlog and project work

02 Grow Export Sales

- Deliver Maryland (US) facility
- Strengthen European market position, leveraging Hartlepool LSAW facility
- Increase share with major IOCs, building on trusted Hartlepool legacy
- Support large-scale, complex projects via expanded capacity (Hartlepool)
- Target energy transition opportunities (Hydrogen & CCS)
- Expand business development in APAC & Middle East

01 Value over Volume

- Prioritise high value-added HV/EHV subsea, land cables, and flexible pipes
- Establish global leadership in turnkey electrification projects
- Invest in innovation to strengthen differentiated products and services

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FINANCIALS

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5 Solid Track Record Of Growth and Profitability

	CABLES SEGMENT			STEEL PIPES SEGMENT			CENERGY HOLDINGS GROUP		
	2023	2024	2025	2023	2024	2025	2023	2024	2025
YoY Revenue Growth %		17%	20%		-1%	4%		10%	15%
Revenue (€m)	1,047	1,224	1,464	581	573	597	1,628	1,796	2,061
	CAGR 2023-2025: 18.2%			CAGR 2023-2025: 1.4%			CAGR 2023-2025: 12.5%		
a-EBITDA Margin %	14.4%	14.7%	16.5%	11%	16.4%	18.1%	13.1%	15.1%	16.9%
a-EBITDA (€m)	150	179	241	64	94	108	214	272	348
		+19%	35%		46%	15%		+27%	+28%
	CAGR 2023-2025: 26,8%			CAGR 2023-2025: 29,9%			CAGR 2023-2025: 27,5%		

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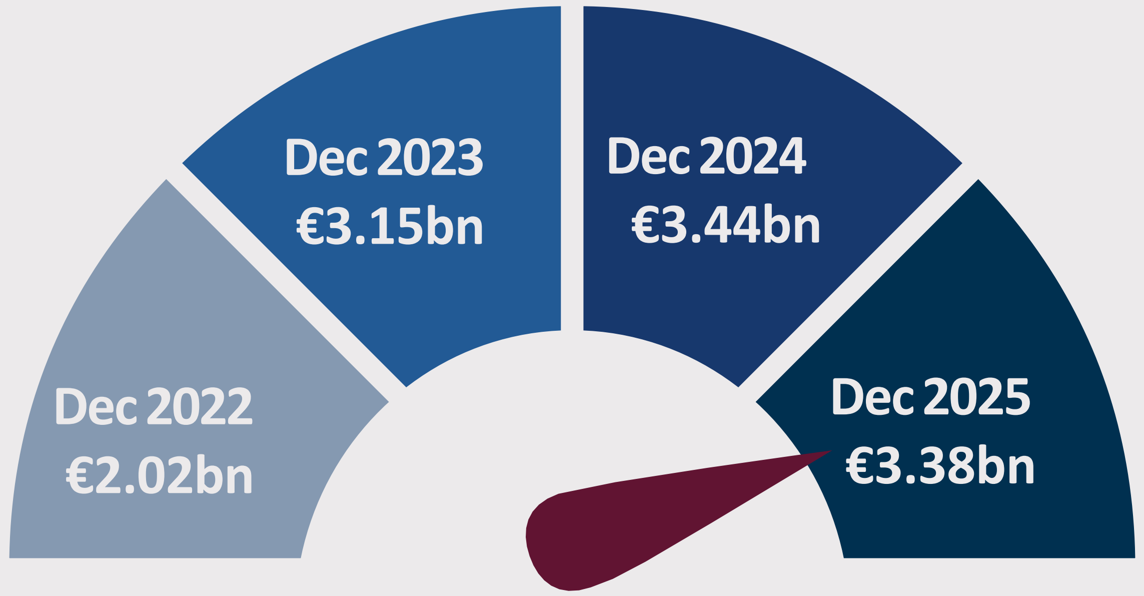
Source: Company information and public filings as of FY 2025

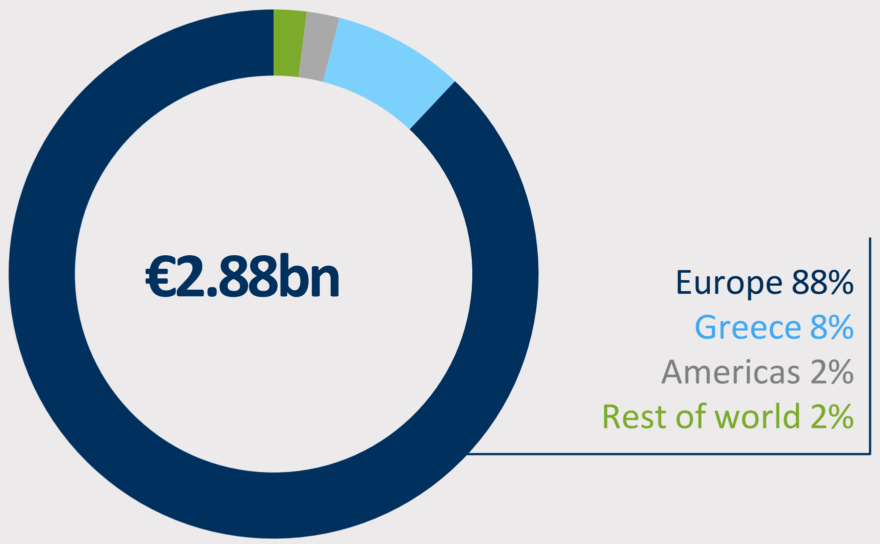
5 Strong Continued Momentum

Solid Order Backlog providing visibility for further increase

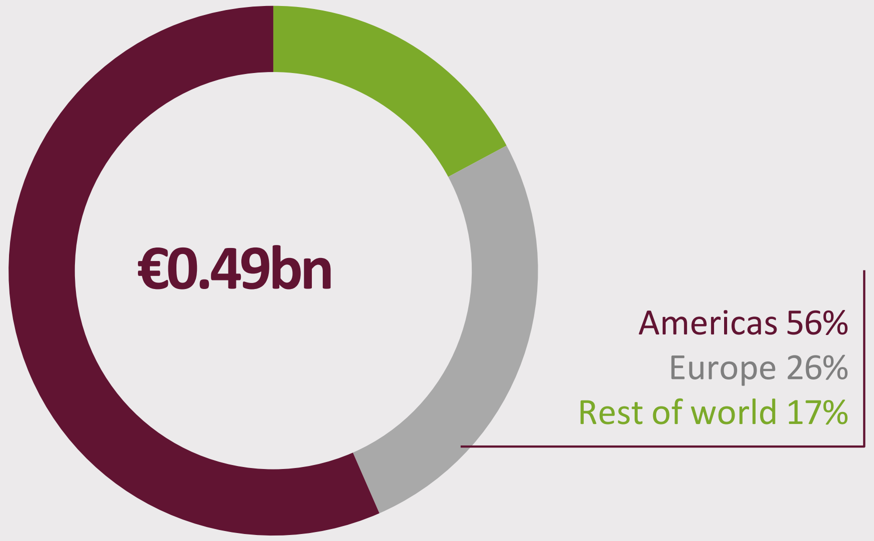


Diversified backlog Per region

Cables

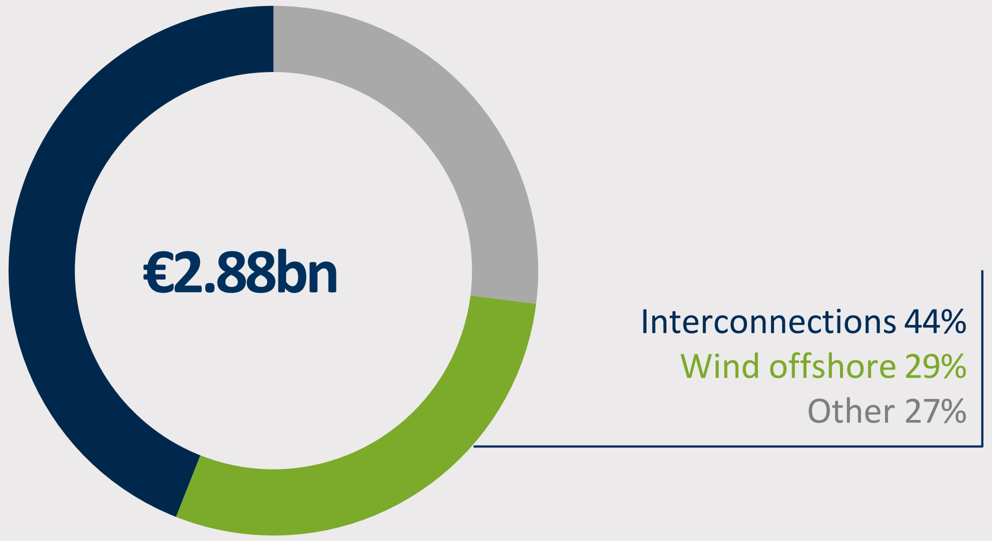


Steel Pipes

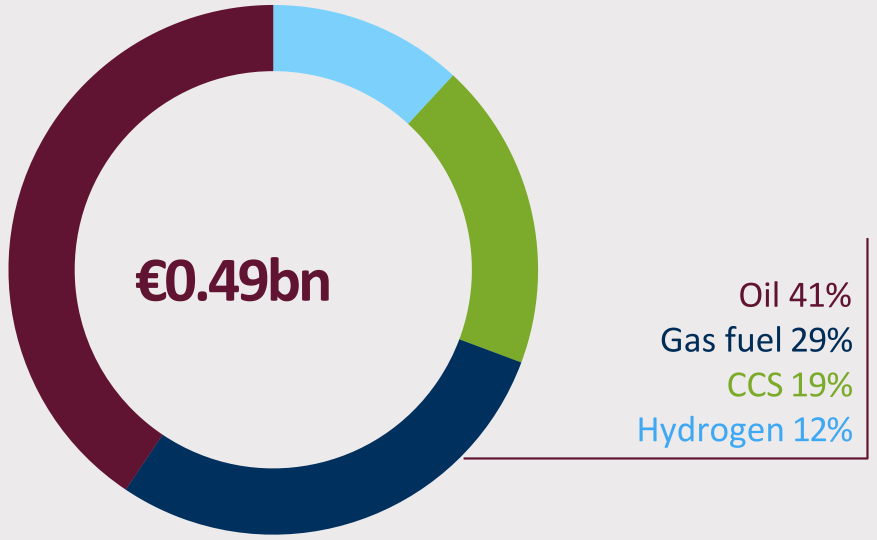


Diversified backlog Per application

Cables



Steel Pipes

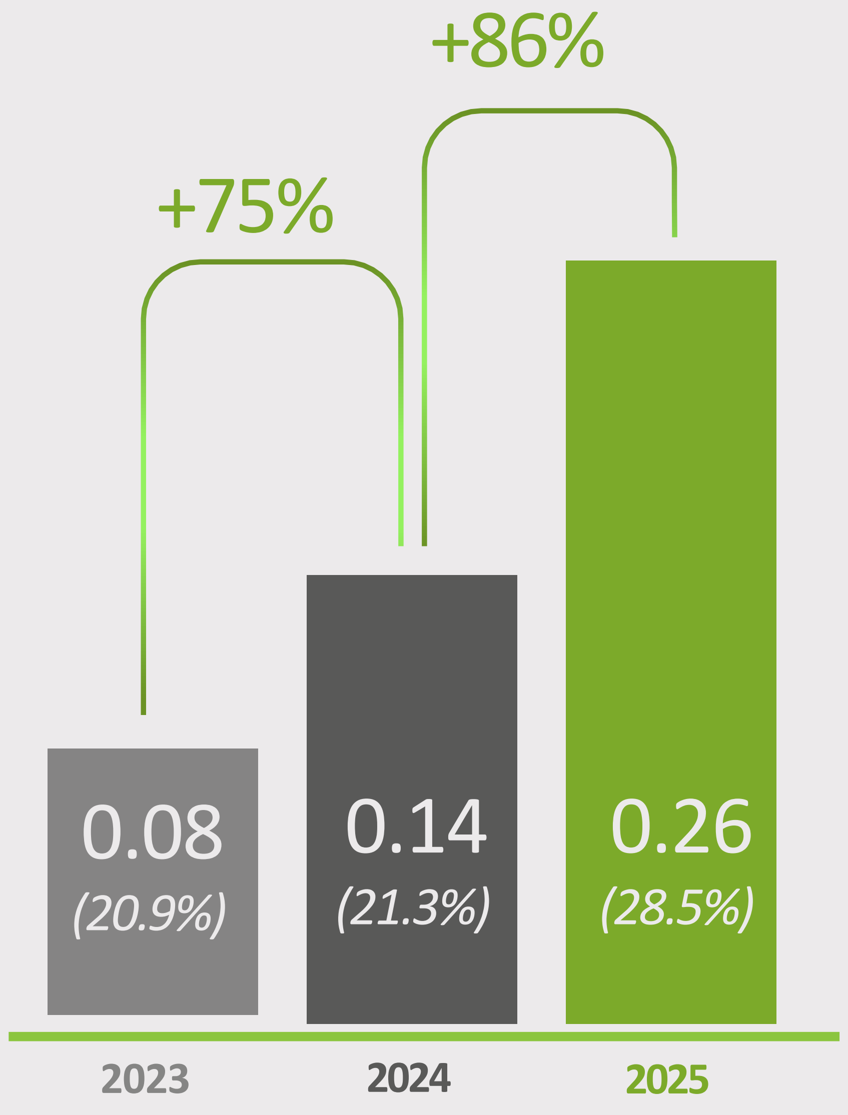


Source: Company information

5 Delivering returns

Dividends per share / Payout ratio[1]

Amounts in €/share

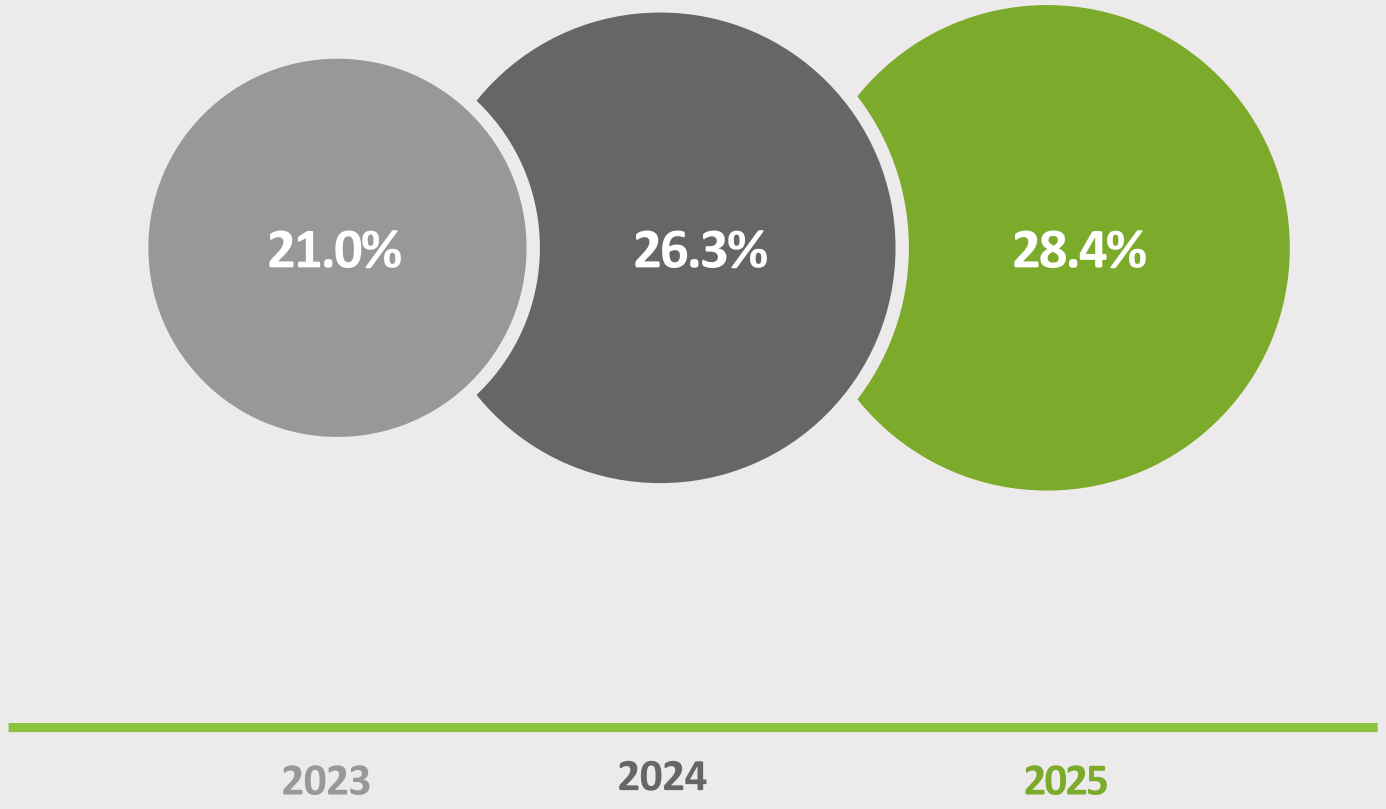


[1]Total dividend declared / Profit after tax for the period

Share price[2] evolution (€ / share)

[2] ATHEX closing prices

a-ROCE[3]

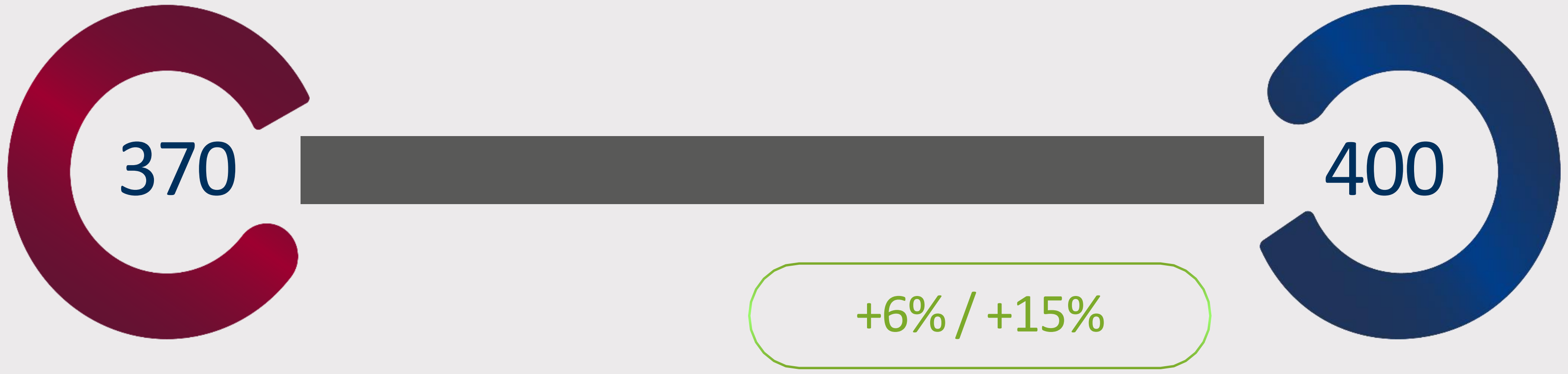


[3]Adjusted Return on Capital Employed (a-RoCE):
Adjusted EBIT (a-EBIT) / Average last five quarters of capital employed
Capital employed: Group equity plus net debt

Committed to deliver

FY2026 Guidance

Adjusted EBITDA[1] range

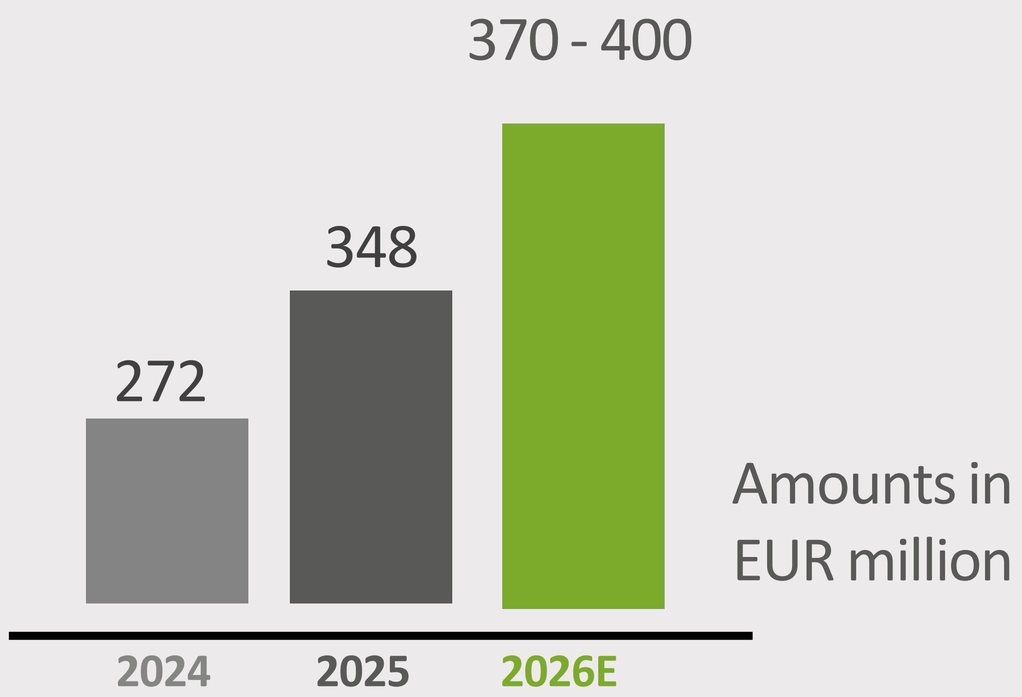


Cables Segment

- Next growth phase with strong visibility, due to improved operations and good fundamentals.

Steel pipes Segment

- Positive momentum with strong backlog
- Disciplined project selection.



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[1] Adjusted EBITDA as per company's alternative performance measures: Deined as EBITDA, adjusted to exclude metal price lag, impairment / reversal of ixed, intangible assets and investment properties, impairment / reversal of investments, gains/losses from sale of fixed assets, intangible assets, investment property and investments, exceptional litigation fees and fines and other exceptional or unusual items.

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Technical developments; • litigation; and • adverse publicity and news coverage.

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Where indicated, the industry, market and competitive position data contained in this presentation have generally been obtained from official or third-party sources. Third-party industry publications, studies and surveys generally state that the data contained therein have been obtained from sources believed to be reliable, but that there is no guarantee of the availability, accuracy, comparability and completeness of such data. While the company believes that each of these publications, studies and surveys has been prepared by a reputable source, neither the company, any member of the group nor any of their respective subsidiaries, shareholders, affiliates, representatives, directors, officers, employees, advisers (including any financial advisors and banks) or representatives has independently verified the data contained therein and can provide no assurance of its accuracy and completeness. In addition, certain of the industry, market and competitive position data contained in the presentation come from the company's own internal research and estimates based on the knowledge and experience of the company's management in the markets in which the group operates, and this involves certain assumptions and estimates. While the company believes that such research and estimates are reasonable, they, and their underlying methodology and assumptions, have not been verified by any independent source, there can be no assurance that they are accurate, and are subject to change and correction without notice. Accordingly, reliance should not be placed on any of the industry, market or competitive position data contained in this presentation.

No updates

Unless otherwise specified all information in the presentation is as of the date of the presentation. Neither the delivery of the presentation nor any other communication with its recipients shall, under any circumstances, create any implication that there has been no change in the group's affairs since such date. The information and any opinions contained herein are subject to change without notice. Except as otherwise noted herein, the company does not intend to, nor will it assume any obligation to, update the presentation or any of the information included herein, other than as required by applicable laws, rules or regulations.

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Corporate Presentation

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